

WHITE & CASE LLP

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– and –

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– and –

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF TWELFTH MONTHLY STATEMENT OF WHITE & CASE LLP
FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES
AS COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD JANUARY 1, 2024 THROUGH JANUARY 31, 2024**

PLEASE TAKE NOTICE that on the date hereof, White & Case LLP (“**White & Case**”) filed its *Twelfth Monthly Statement of White & Case LLP for Interim Compensation and*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period January 1, 2024 Through January 31, 2024 (the “**Monthly Statement**”) with the United States Bankruptcy Court for the Southern District of New York and served it on the Fee Notice Parties. *See* Docket No. 101 ¶ 2.A.(a).

PLEASE TAKE FURTHER NOTICE that responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) conform to title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 101] (the “**Interim Compensation Procedures**”);² (b) be served via e-mail so as to be actually received by **12:00 noon (prevailing Eastern Time) on April 1, 2024**, being the date that is 15 days following the service of this **Monthly Statement**, by (i) White & Case and (ii) the Fee Notice Parties; and (c) set forth the nature of the Objection and the amount of fees or expenses at issue. *See* Docket No. 101 ¶ 2.A.(f).

PLEASE TAKE FURTHER NOTICE that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to White & Case and 100% of the expenses of members of the Committee identified in the Monthly Statement to such members of the Committee. *See id.* ¶ 2.A.(g).

² Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Interim Compensation Procedures.

PLEASE TAKE FURTHER NOTICE that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjected-to remainder. *See id.* ¶ 2.A.(h).

PLEASE TAKE FURTHER NOTICE that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Kroll at <https://restructuring.ra.kroll.com/genesis/>. You may also obtain copies of the Monthly Statement and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: March 15, 2024
New York, New York

Respectfully submitted,

By: /s/ Philip Abelson

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**TWELFTH MONTHLY STATEMENT OF WHITE & CASE LLP FOR INTERIM
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD JANUARY 1, 2024 THROUGH JANUARY 31, 2024**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Name of Applicant:	White & Case LLP (“ White & Case ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ Committee ”) of the above-captioned debtors and debtors-in-possession (collectively the “ Debtors ”)
Date of Retention:	April 13, 2023 [Docket No. 222] (effective as of February 10, 2023)
Period for Which Interim Compensation and Reimbursement of Expenses Is Sought:	January 1, 2024 – January 31, 2024 (the “ Compensation Period ”)
Total Amount of Interim Compensation Sought as Actual, Reasonable, and Necessary (100%):	\$2,254,973.00
Amount of Interim Compensation to Be Paid Under Interim Compensation Procedures (80%):	\$1,803,978.40
Amount of Interim Compensation to Be Held Back Under Interim Compensation Procedures (20%):	\$450,994.60
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	\$10,226.03
Total Interim Compensation and Reimbursement of Expenses Sought:	\$2,265,199.03
Total Interim Compensation and Reimbursement of Expenses to Be Paid Under Interim Compensation Procedures:	\$1,814,204.43
Amount of Reimbursement of Committee Member Expenses Sought as Actual and Necessary:	\$284.67

This is a monthly fee statement.

Pursuant to sections 330 and 331 of the Bankruptcy Code,² Bankruptcy Rule 2016, Local Rule 2016-1, the *Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.) (Administrative Order M-447), and the Interim Compensation Procedures, White & Case, as

² Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Notice of Monthly Statement attached hereto.

counsel to the Committee of the Debtors, hereby submits this Monthly Statement for the Compensation Period, and hereby requests that the Debtors promptly pay: (i) to White & Case, an aggregate amount of \$1,814,204.43, consisting of 80% of the \$2,254,973.00 in fees earned and 100% of the \$10,226.03 in expenses incurred; and (ii) to the Committee member noted below, 100% of the \$284.67 in expenses incurred by said member of the Committee.

Professional Services Rendered and Expense Disbursements Incurred

1. Prior to filing this Monthly Statement, White & Case reviewed its hours worked and fees generated (which totaled 1,866.2 hours and \$2,385,979.00) and expenses incurred (which totaled \$10,453.03). Following that review, White & Case voluntarily elected to reduce its fees by 134.8 hours and \$131,006.00 (~5.5%) and its expenses by \$227.00 (~2.2%). White & Case will not seek payment for the fees and expenses that it has agreed to voluntarily write off. Therefore, by this Monthly Statement, White & Case requests payment of an aggregate amount of \$1,814,204.43, consisting of 80% of the \$2,254,973.00 in fees earned and 100% of the \$10,226.03 in expenses incurred.

2. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name, title, year of admission to practice (if applicable), and area of expertise of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by White & Case; (c) the hourly billing rate for each such individual;³ and (d) the amount of fees for each individual for which compensation is sought by White & Case. The blended rate for compensation requested in this Monthly Statement is approximately \$1,302 per hour.⁴

³ This Monthly Statement reflects White & Case's customary annual rate increases effective January 1, 2024. See Exhibit A.

⁴ The blended rate is calculated by taking the total of fees sought in this Monthly Statement and dividing by the total of hours sought in this Monthly Statement, rounded to the nearest dollar.

3. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by White & Case timekeepers in rendering services to the Committee during the Compensation Period.

4. **Exhibit C** sets forth the time records for White & Case timekeepers for which compensation is sought by White & Case, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

5. **Exhibit D** sets forth both a summary of, and detailed entries of: (i) expenses for which White & Case seeks reimbursement; and (ii) expenses of Committee members pursuant to the Interim Compensation Procedures.

6. The following is a brief narrative summary of the services performed by White & Case professionals and paraprofessionals on behalf of the Committee during the Compensation Period, organized by project category:

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B01	Asset Sales	9.1	\$12,511.00
	During the Compensation Period, White & Case advised the Committee regarding the motion to sell estate trust assets.		
B02	Automatic Stay Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B03	Case Administration	90.9	\$46,540.00
	Because of the size and complexity of these chapter 11 cases, daily case administration matters necessarily required services by White & Case during the Compensation Period. White & Case professionals and paraprofessionals were involved in the following activities, among others, relating to administration of these chapter 11 cases during the Compensation Period: (i) conference calls with the White & Case team to discuss and review on a detailed basis various workstreams, staffing, and upcoming deadlines; (ii) providing document review support in connection with discovery; (iii) attending to external file management,		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	including external data rooms, and preparing and filing papers on the Court docket and serving same; and (iv) attending to internal file management, including establishing an internal case calendar, preparing workstream trackers, reviewing relevant critical dates, organizing court filings and transcripts, preparing materials for Court hearings, and monitoring work in progress.		
B04	Case Strategy	96.3	\$154,435.00
	During the Compensation Period, White & Case professionals devoted significant time and effort to developing an overall strategy to maximize value for unsecured creditors. White & Case professionals had numerous strategy calls, including: (i) internally with other White & Case professionals; (ii) with one or more representatives from some or all of the Committee's professionals; (iii) with one or more representatives from some or all of the Debtors' professionals; and (iv) with one or more representatives from some or all of the Ad Hoc Group's professionals.		
B05	Cash Management & Intercompany Issues	3.4	\$3,970.00
	During the Compensation Period, White & Case advised the Committee regarding intercompany loan paydowns.		
B06	Claims Administration & Objections	135.6	\$211,320.50
	During the Compensation Period, White & Case spent significant time on this project category addressing various claims issues related to cryptocurrency entities as well as governmental entities and objections thereto. White & Case professionals dedicated significant time to (i) research on claims, settlement of claims, foreclosure, and other litigation issues, (ii) conferences with professionals for other parties in interest regarding the foregoing, and (iii) analysis of adversary complaints and related documents.		
B07	Committee Meetings & Communications	151.7	\$195,395.00
	During the Compensation Period, White & Case spent significant time preparing for and attending weekly meetings of the Committee, as well as communicating with the Committee on key developments in the chapter 11 cases and plan issues. The preparation for Committee meetings included calls and e-mails with the Committee's professionals and the preparation of meeting agendas, slide presentations, and other discussion materials for the Committee members. White & Case professionals also took minutes and notes of the contents of these meetings. In addition, White & Case had one-off communications with Committee members regarding case strategy, case filings, and ongoing developments.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B08	Corporate, Securities & Regulatory Issues	24.4	\$37,284.00
	During the Compensation Period, White & Case committed limited time to this project category, primarily regarding regulatory issues.		
B09	Crypto Matters, Business Operations & Utilities	25.8	\$41,256.00
	During the Compensation Period, White & Case committed limited time to this project category related to crypto matters.		
B10	Creditor Communications	36.9	\$34,975.00
	During the Compensation Period, White & Case assisted the Committee in communicating with creditors, including, but not limited to, addressing certain data breach issues, and revising the Committee's website and materials thereon, such as FAQs for creditors and weekly updates and presentations.		
B11	Exclusivity, Plan & Disclosure Statement	466.0	\$591,875.00
	During the Compensation Period, White & Case expended significant time analyzing plan and restructuring issues, including conferring with the Debtors' advisors and the Committee's advisors, and advising the Committee regarding same. White & Case's time committed to this project category notably revolved around issues related to (i) the contents of the proposed chapter 11 plan, (ii) confirmation of the proposed chapter 11 plan, including drafting a brief in support of confirmation and in response to objections thereto, researching numerous confirmation issues, and conducting and responding to confirmation discovery, (iii) partial repayment agreement issues, and (iv) effective date issues, including post-effective date oversight committees.		
B12	Executory Contracts & Unexpired Leases	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B13	GAP Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B14	Hearings	43.3	\$72,010.00
	During the Compensation Period, White & Case professionals prepared for and attended hearings on January 3 and January 18, 2024.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B15	Investigations	539.3	\$716,303.00
	During the Compensation Period, White & Case professionals committed significant time to this project category, including (i) review and analysis of discovery requests from multiple parties, including Gemini and DCG, (ii) preparation of written discovery responses and objections, (iii) collection, review, and production of documents in response to discovery requests, (iv) participation in the Gemini adversary proceeding as an intervening party in interest, including conducting legal research and analysis concerning claims and defenses and coordinating with the Debtors on litigation strategy, briefing, and motion practice, (v) review of thousands of documents produced by the Debtors, Gemini, and other parties, including in connection with the Gemini adversary proceeding and plan confirmation, (vi) developing estate claims and causes of action against third parties, including extensive factual and legal research and analysis regarding potential claims, defenses, and available remedies, (vii) participation in offensive and defensive depositions with various parties in connection with plan confirmation, and (viii) numerous conferences with counsel for the Debtors, Gemini, DCG, and other parties in interest.		
B16	Non-working Travel	4.4	\$10,120.00
	During the Compensation Period, White & Case professionals committed limited time to this project category.		
B17	Professional Retention & Fees – Other	3.3	\$4,617.00
	During the Compensation Period, White & Case committed limited time to this project category.		
B18	Professional Retention & Fees – W&C	48.7	\$49,972.50
	During the Compensation Period, White & Case finalized and filed its November fee statement on January 29, 2024. [Docket No. 1205]. White & Case also worked on its December fee statement, which was later filed on February 13, 2024. [Docket No. 1308].		
B19	Reports, Schedules & Statement	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B20	Taxes	52.3	\$72,389.00
	During the Compensation Period, White & Case professionals committed limited time to analyzing the tax structure considerations of the Debtors’ restructuring and proposed chapter 11 plan.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B21	US Trustee Issues	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B22	Mediation	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		

Reservation of Rights

7. Although White & Case has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. White & Case reserves the right to seek payment of such fees and expenses not included herein. For similar reasons, some of the fees and expenses requested herein may have been earned or incurred before the Compensation Period.

Notice

8. White & Case will provide notice of this Monthly Statement to the Fee Notice Parties [see Docket No. 101 ¶ 2.A.(a)] in accordance with the Interim Compensation Procedures.

Dated: March 15, 2024
New York, New York

Respectfully submitted,

By: /s/ Philip Abelson

WHITE & CASE LLP

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*Counsel to the Official
Committee of Unsecured Creditors*

Exhibit A

Timekeeper Summary

Name	Title	Year Admitted	Areas of Expertise	Hours	Rate	Fees
Abelson, Philip	Partner	2000	Financial Restructuring & Insolvency (FRI) Practice	124.6	\$1,900.00	\$236,740.00
Amrein, Steven	Associate	2021	Capital Markets Practice	0.6	\$1,020.00	\$612.00
Branson, Ariell	Associate	2023	Commercial Litigation Practice	56.7	\$900.00	\$51,030.00
Chemborisov, Gleb	Litigation Specialist	N/A	Timekeeper Pool	12.3	\$450.00	\$5,535.00
Chen, Tony	Project Manager – Litigation Support	N/A	Timekeeper Pool	36.6	\$450.00	\$16,470.00
Chitwan, Charu	International Lawyer	2014	Financial Restructuring & Insolvency (FRI) Practice	99.1	\$600.00	\$59,460.00
Clausen, Neil	Associate	2016	Tax Practice	13.5	\$1,330.00	\$17,955.00
Cohen, Joel	Partner	1989	White Collar Practice	4.2	\$2,000.00	\$8,400.00
Fryman, Scott	Partner	2015	Tax Practice	7.4	\$1,600.00	\$11,840.00
Hirshorn, Deanna	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	9.9	\$450.00	\$4,455.00
Huang, Keith	Project Manager – Litigation Support	N/A	Practice Technology - Disputes	34.4	\$450.00	\$15,480.00
Kates, Paula	Associate	2020	Commercial Litigation Practice	5.6	\$1,160.00	\$6,496.00
Kaul, Sequoia	Associate	2018	Commercial Litigation Practice	158.2	\$1,250.00	\$197,750.00
Ko, Alice	Research Professional	2011	Research	7.0	\$560.00	\$3,920.00
Kropp, Andrea	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	43.3	\$1,160.00	\$50,228.00
Kuethman, Kathryn	Associate	2021	Commercial Litigation Practice	25.1	\$1,110.00	\$27,861.00
Landy, Douglas	Partner	1994	Bank Advisory Practice	4.7	\$2,000.00	\$9,400.00
Levine, Esther	Associate	2022	Commercial Litigation Practice	44.1	\$1,020.00	\$44,982.00
Ludovici, Stephen	Associate	2014	Financial Restructuring & Insolvency (FRI) Practice	13.7	\$1,380.00	\$18,906.00
Lundy, Lauren	Associate	2020	Financial Restructuring & Insolvency (FRI) Practice	7.0	\$1,160.00	\$8,120.00
Mann, Laura Katherine	Partner	2012	Securities Practice	2.2	\$1,600.00	\$3,520.00
Meises, Michele	Counsel	1992	Financial Restructuring & Insolvency (FRI) Practice	167.9	\$1,470.00	\$246,813.00
Parra Criste, Amanda	Associate	2015	Financial Restructuring & Insolvency (FRI) Practice	152.1	\$1,380.00	\$209,898.00
Shore, Christopher	Partner	1992	Commercial Litigation Practice	126.8	\$2,300.00	\$291,640.00
Strom, Peter	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	170.0	\$1,110.00	\$188,700.00
Sutherland, Gabe	Associate	2023	Financial Restructuring & Insolvency (FRI) Practice	47.2	\$900.00	\$42,480.00
West, Colin	Partner	2008	Commercial Litigation Practice	197.5	\$1,600.00	\$316,000.00
Wick, Katie	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	7.1	\$450.00	\$3,195.00

Yoo, Jade	Associate	2020	Commercial Litigation Practice	98.0	\$1,160.00	\$113,680.00
Zahiremami, Golshid	Associate	N/A	Financial Restructuring & Insolvency (FRI) Practice	54.6	\$795.00	\$43,407.00
Grand Total				1,731.4		\$2,254,973.00

Exhibit B

Project Summary

Cat. No.	Project Category Description	Total Hours	Total Fees
B01	Asset Sales	9.1	\$12,511.00
B02	Automatic Stay Issues	0.0	\$0.00
B03	Case Administration	90.9	\$46,540.00
B04	Case Strategy	96.3	\$154,435.00
B05	Cash Management & Intercompany Issues	3.4	\$3,970.00
B06	Claims Administration & Objections	135.6	\$211,320.50
B07	Committee Meetings & Communications	151.7	\$195,395.00
B08	Corporate, Securities & Regulatory issues	24.4	\$37,284.00
B09	Crypto Matters, Business Operations, & Utilities	25.8	\$41,256.00
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B11	Exclusivity, Plan & Disclosure Statement	466.0	\$591,875.00
B12	Executory Contracts & Unexpired Leases	0.0	\$0.00
B13	GAP Issues	0.0	\$0.00
B14	Hearings	43.3	\$72,010.00
B15	Investigations	539.3	\$716,303.00
B16	Non-working Travel	4.4	\$10,120.00
B17	Professional Retention & Fees – Other	3.3	\$4,617.00
B18	Professional Retention & Fees – W&C	48.7	\$49,972.50
B19	Reports, Schedules & Statements	0.0	\$0.00
B20	Taxes	52.3	\$72,389.00
B21	US Trustee Issues	0.0	\$0.00
B22	Mediation	0.0	\$0.00
	Grand Total	1,731.4	\$2,254,973.00

Exhibit C

Time Records

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

For professional services for the period ending 31 January 2024

DATE	DESCRIPTION	TIMEKEEPER	HOURS
Asset Sales			
24 January 2024	Draft and revise letter to Debtors re: sale of estate trust shares.	P Strom	0.80
30 January 2024	Correspond with A. Parra Criste re: trust asset sales motion (0.4); review re: same (0.8); conf M. Meises re same (0.1).	L Mann	1.30
30 January 2024	Review and comment on trust asset sale motion (1.8); confer with A. Parra Criste re: same (0.2); confer with K. Mann re: same (0.1).	M Meises	2.10
30 January 2024	Review and revise trust asset sale motion (0.4); emails with Cleary team re: same (0.1); call with L.K. Mann and S. Amrein re: same (0.1); confer with M. Meises re same (0.2); review Proskauer team's comments to same (0.2).	A Parra Criste	1.00
30 January 2024	Review trust assets sale motion.	S Amrein	0.60
31 January 2024	Review trust asset sales motion.	L Mann	0.90
31 January 2024	Conferences with W&C team re: trust assets sale motion (0.1); review same (0.3).	M Meises	0.40
31 January 2024	Review asset trust sale motion and comments on same (0.6); respond to BRG comments to same (0.1); call with C. Ribeiro (Cleary) re: asset trust motion (0.1).	A Parra Criste	0.80
31 January 2024	Review motion re: sale of estate trust assets (1.0); correspond with W&C team re: same (0.2).	P Strom	1.20
SUBTOTAL: Asset Sales			9.10

Case Administration

2 January 2024	Update tracker on creditor inquiries.	C Chitwan	0.40
3 January 2024	Call with W&C litigation team re: litigation workstreams.	C West	0.80
3 January 2024	Conference with C. West, J. Yoo, A. Branson and others re: litigation workstreams.	S Kaul	0.50
4 January 2024	Review updated work in progress list.	P Abelson	0.10
4 January 2024	Correspond with A. Branson and D. Hirshorn re: intervention stipulation filing.	S Kaul	0.20
4 January 2024	Correspond with team re: internal email collection (0.3); download new data from BRG team (1.1); set up new processing specifications (1.6).	K Huang	3.00
4 January 2024	Update case calendar (0.3); file joint stipulation and agreed order	D Hirshorn	0.70

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	in adversary proceeding (0.3); confer with A. Branson and S. Kaul re: same (0.1).		
5 January 2024	Conference with W&C team re: case matters.	A Kropp	0.50
5 January 2024	Telephone conference with W&C team re: workstreams.	L Lundy	0.40
5 January 2024	Coordinate with BRG re: issue documents.	K Huang	0.40
5 January 2024	Update case calendar (0.1); download and circulate January 3 hearing transcript to team (0.1).	D Hirshorn	0.20
7 January 2024	Perform document searches (1.3); update review coding panel (2.2); prepare document batches for review (0.5).	K Huang	4.00
8 January 2024	Provide first level document review support (1.6); investigate stubbed email and validate their counterparts (1.9).	T Chen	3.50
8 January 2024	Perform document searches (1.8); prepare document batches for review (0.6); perform internal stubbed email analysis (2.3); prepare document images for redaction/production purpose (0.3); download received production from Willkie (0.2); upload documents onto Relativity for review (0.3); perform document imaging (0.7); perform production metrics (0.3).	K Huang	6.50
8 January 2024	Assist with document upload (0.1); run optical character recognition (0.1); update index (0.1); run quality control checks (0.2).	G Chemborisov	0.50
8 January 2024	Review and file BRG's Tenth Monthly Fee Statement (0.3); coordinate service of same with Kroll (0.1); finalize and file Committee statements in adversary proceedings re: partial repayment agreements (0.4); coordinate service of same with Kroll (0.1).	D Hirshorn	0.90
9 January 2024	Review revised work in progress list.	P Abelson	0.10
9 January 2024	W&C team meeting re: updates and next steps.	M Meises	0.40
9 January 2024	Telephone conference with W&C team re: workstreams.	L Lundy	0.40
9 January 2024	Provide second level document review support (1.1); investigate stubbed email and validate their counterparts (1.3); prepare production workflow and confirm with case team re: production format (0.8); perform text near dupe analysis (0.2); run/create searches (0.4).	T Chen	3.80
9 January 2024	Perform document searches and conflict checks (2.3); perform structural analysis for textual near duplicate (2.4); correspond with W&C team re: production format and specifications (1.6); image documents for redaction/production purpose (0.7).	K Huang	7.00
9 January 2024	Assist with setting up requested searches (1.2); generate hit breakdown reports (0.2); isolate potential privileged documents (0.6); run coding conflict checks (0.1); batch out requested populations (0.2).	G Chemborisov	2.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
9 January 2024	Update court filings folders (0.5); correspond with D. Hirshorn re: same (0.1).	K Wick	0.60
10 January 2024	Update court filings folders (0.4); correspond with D. Hirshorn re: same (0.1).	K Wick	0.50
11 January 2024	Correspond with W&C team re: first production preparation.	T Chen	0.90
11 January 2024	Perform production searches and conflict checks (1.3); perform document production (1.1); perform post-production steps (0.7); perform production document export (0.2); perform post-export steps (0.3); create new FTP workspace for production transfer (0.4); correspond with W&C team re: production specifications (0.2); perform document production (0.8).	K Huang	5.00
11 January 2024	Assist with document export (0.4); generate production deliverable format (0.3); run quality control checks (0.3).	G Chemborisov	1.00
11 January 2024	Review dockets for updates.	K Wick	0.10
12 January 2024	Review work in progress report.	M Meises	0.10
12 January 2024	Create production searches (1.2), run coding conflict checks (0.8); prepare document images and perform image quality checks (0.2); create production set (0.3); run production bates stamping (0.1); export produced data (0.1); perform post-export cleanup (0.2); prepare metadata report and provide case team production summary and status updates (1.2); re-run production (0.7); review FTP database and user account management (0.2).	T Chen	5.00
12 January 2024	Work on production (0.3); set up custom made load file (0.2); populate metadata (0.1); perform quality control (0.1); set up appropriate production structure (0.1); zip up and encrypt (0.1); post to FTP (0.1).	G Chemborisov	1.00
12 January 2024	Update case calendar.	D Hirshorn	0.20
15 January 2024	Provide support coverage (0.8); download received productions (1.2); upload documents onto Relativity for review (1.3); perform production metrics (2.5); perform document searches (1.1); perform search term report (0.7); perform persistent highlighting for search terms (0.4).	K Huang	8.00
15 January 2024	Assist with document upload (0.4); run optical character recognition (0.1); update index (0.1); run quality control checks (0.1); set up requested searches (0.1); batch out review populations (0.2).	G Chemborisov	1.00
16 January 2024	Update court filings folders (0.6); correspond with D. Hirshorn re: same (0.1).	K Wick	0.70
17 January 2024	Email to W&C team re: work in progress list.	A Parra Criste	0.20
17 January 2024	Follow-up email with Chambers re: electronics order (0.1); confer with K. Wick re: objection deadline for fee application (0.1).	D Hirshorn	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
17 January 2024	Update court filings folder (0.6); correspond with D. Hirshorn re: same (0.1).	K Wick	0.70
18 January 2024	Conference with J. Yoo, A. Branson, K. Kuethman, and E. Levine re: litigation work streams (0.4); manage litigation work streams (0.6).	S Kaul	1.00
18 January 2024	Prepare document images and perform quality checks (1.8); run search and export documents in PDF format (0.2); create privilege log review search (0.7); provide document review support (0.3).	T Chen	3.00
18 January 2024	Assist with requested search setup (0.2); analyze data (0.2); generate reports (0.1).	G Chemborisov	0.50
18 January 2024	Update case calendar.	D Hirshorn	0.20
18 January 2024	Update court filings folder (0.2); correspond with D. Hirshorn re: same (0.1).	K Wick	0.30
19 January 2024	Format search term syntaxes and apply date culls (1.5); run search term searches for multiple sets and provide search hit reports (0.7); provide privilege log (0.2); apply new data intake and processing (0.4); review account management (1.0).	T Chen	3.80
19 January 2024	Perform document searches.	K Huang	0.50
19 January 2024	Assist with document upload (0.6); run and set up requested searches (0.3); generate reports (0.1); run optical character recognition (0.3); update index (0.2).	G Chemborisov	1.50
19 January 2024	Emails with Veritext re: January 18 hearing transcript (0.1); update pleadings file (0.2); update case calendar (0.1).	D Hirshorn	0.40
20 January 2024	Provide weekend document review/production support.	T Chen	4.00
21 January 2024	Provide weekend document review/production support (2.2); download, validate, and stage multiple sets of received production data (2.0); load data into review platform (0.5); prepare documents for review (0.5); update data tracking log (0.4); provide case team with status updates and data summary (0.4).	T Chen	6.00
21 January 2024	Assist with document upload (0.4); run optical character recognition (0.3); update index (0.1); run quality control checks (0.1); set up requested searches (0.1).	G Chemborisov	1.00
22 January 2024	Confer with P. Strom re: precedent research materials (0.3); legal research re: same (0.3); telephone call to SDNY Bankruptcy Court re: same (0.1); telephone call to National Archives for Delaware records re: same (0.1); email to same re: request of records (0.4); telephone call to Philadelphia National Archives re: same (0.1).	D Hirshorn	1.30
23 January 2024	Update pleadings file (0.1); update case calendar (0.1); download and circulate hearing transcript (0.1).	D Hirshorn	0.30
24 January 2024	Update pleadings file (0.1); update case calendar (0.1).	D Hirshorn	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 January 2024	Update pleadings file (0.4); update case calendar (0.2).	D Hirshorn	0.60
26 January 2024	Review work in progress list.	M Meises	0.10
26 January 2024	Revise work-in-process tracker (0.2); email same to W&C team (0.1).	P Strom	0.30
26 January 2024	Telephone calls with National Archives re: requested precedent (0.5); download and organize records received from same (0.3); email to P. Strom re: same (0.1); email and telephone call to SDNY bankruptcy court re: requested records (0.3); download and review closed case docket (0.2); emails with P. Strom re: same (0.1); email to SDNY bankruptcy court re: records re: closed case document (0.1).	D Hirshorn	1.60
29 January 2024	Review work in progress list (0.1); confer with W&C team re: same (0.1).	M Meises	0.20
29 January 2024	Develop list of case items (0.2); schedule call with Cleary team (0.1).	A Parra Criste	0.30
30 January 2024	Call with W&C team re: case workstreams.	P Strom	0.80
30 January 2024	Review docket re: case timeline (0.4); email P. Strom re: same (0.1).	C Chitwan	0.50
31 January 2024	Update pleadings file (0.3); update case calendar (0.3); emails with Delaware bankruptcy court re: archived files (0.1).	D Hirshorn	0.70
SUBTOTAL: Case Administration			90.90

Case Strategy

2 January 2024	Conference with C. Shore and C. West re: updates and strategy (0.5); conference with C. Kearns re: same (0.2); conference with A. Parra-Criste re: same (0.4); conference with Debtors and Ad Hoc Group advisors re: same (0.6).	P Abelson	1.70
2 January 2024	Call with C. Shore and P. Abelson re: negotiations.	C West	0.50
2 January 2024	Call with P. Abelson re: case items (0.4); respond to HL team's questions re: May Master Loan Agreements (0.2); review HL team's analysis re: proposal (0.2).	A Parra Criste	0.80
3 January 2024	Attend meeting re: strategy.	J Shore	0.90
3 January 2024	Conference with C. Shore re: updates and strategy (0.1); conference with Cleary and Proskauer teams re: same (1.1); conference with A. Parra-Criste re: same (0.8); conference with S. O'Neal re: same (0.3).	P Abelson	2.30
3 January 2024	Calls with P. Abelson re: case strategy (0.8); call with HL team re: same (0.1).	A Parra Criste	0.90
4 January 2024	Conference with Committee advisors re: update (0.8); conference	P Abelson	2.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	with S. O'Neal re: update (0.7); conference with A. Parra-Criste re: same (0.9); conference with C. West re: same (0.4).		
4 January 2024	Attend Committee advisors' call (0.8); meet and confer with Digital Currency Group counsel (0.5); follow-up call with P. Abelson (0.3); review document searches and production (1.8); correspond with W&C team re: same (0.5); review summary of meet and confer with Gemini (0.3).	C West	4.20
4 January 2024	Call with BRG and HL teams re: updates and next steps.	M Meises	0.80
4 January 2024	Calls with P. Abelson re: case strategy.	A Parra Criste	0.90
4 January 2024	Call with W&C, HL and BRG teams re: case strategy.	P Strom	0.70
5 January 2024	Conference with S. O'Neal re: update (1.1); conference with W&C team re: same (0.4); conferences with A. Parra-Criste re: same (2.7); conference with C. West re: same (0.3); conference with C. Kearns re: same (0.1).	P Abelson	4.60
5 January 2024	W&C team call re: strategy.	M Meises	0.40
5 January 2024	Attend call with W&C team re: updates and next steps (0.5); calls with P. Abelson re: same (1.5).	A Parra Criste	2.00
5 January 2024	Call with W&C team re: case strategy.	P Strom	0.50
6 January 2024	Call with Cleary and Proskauer teams re: strategy and update (1.3); conference with B. Rosen re: same (0.2); conference with B. Geer re: same (0.2); conference with A. Parra-Criste re: same (0.5); conference with S. O'Neal re: same (0.3).	P Abelson	2.50
7 January 2024	Conference with A. Parra-Criste re: update (0.5); call with Committee advisors re: same (0.1).	P Abelson	0.60
7 January 2024	Call with Cleary and Proskauer teams re: strategy (partial).	M Meises	0.80
8 January 2024	Calls with W&C team re: updates and strategy (0.3); call with P. Abelson re: updates (0.5).	J Shore	0.80
8 January 2024	Conference with A. Parra-Criste re: update (0.8); attend Committee advisor call re: same (0.1); conference with C. Shore re: same (0.5).	P Abelson	1.40
8 January 2024	Call with BRG and HL teams re: updates and next steps (0.1); conferences with W&C team re: strategy (0.1).	M Meises	0.20
8 January 2024	Attend Committee advisor call (0.1); call with P. Abelson re: case strategy (0.8).	A Parra Criste	0.90
9 January 2024	Call with W&C team re: case status.	C West	0.50
9 January 2024	Review work in progress list.	M Meises	0.10
9 January 2024	Attend call with W&C team re: updates (0.5); calls with P. Abelson	A Parra Criste	0.80

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	re: strategy (0.3).		
9 January 2024	Call with W&C team re: case matters.	P Strom	0.40
10 January 2024	Conference with B. Rosen re: update (0.3); conference with A. Parra-Criste re: same (0.3).	P Abelson	0.60
10 January 2024	Call with counsel for Debtors and Ad Hoc Group re: deal discussions.	C West	0.70
10 January 2024	Confer with P. Storm re: case status (0.2); call with HL and BRG teams re: strategy (0.2).	M Meises	0.40
10 January 2024	Call with Cleary team and W&C team re: case strategy (0.8); calls with P. Abelson re: case strategy matters (0.3).	A Parra Criste	1.10
11 January 2024	Conference with Committee advisors re: update (0.7); conference with M. Meises re: update (0.3); Conference with M. Renzi re: update (0.3); conference with S. O'Neal re: update (0.6); conference with B. Rosen re: update (0.4); conference with B. Rosen and C. West re: update (0.3).	P Abelson	2.60
11 January 2024	Meet with P. Abelson re: case status.	C West	0.40
11 January 2024	Call with HL and BRG teams re: strategy (0.7); follow up call with W&C team re: same (0.6); confer with P. Abelson re: same (0.3); confer with P. Strom re: same (0.3).	M Meises	1.90
11 January 2024	Calls HL and BRG teams re: case matters (0.7); call with W&C team re same (0.5).	P Strom	1.20
12 January 2024	Conference with S. O'Neal re: update (0.2); conference with B. Rosen re: update (0.1).	P Abelson	0.30
12 January 2024	Call with W&C team re: case status.	C West	0.50
12 January 2024	W&C team call re: updates and next steps.	M Meises	0.60
12 January 2024	Attend call with W&C team re: case strategy.	A Parra Criste	0.60
12 January 2024	Call with C. West, M. Meises and A. Parra Criste re: case matters.	P Strom	0.60
15 January 2024	Conference with A. Parra-Criste re: update.	P Abelson	0.70
15 January 2024	Call with P. Abelson re: various case matters.	C West	0.50
15 January 2024	Calls with P. Abelson re: case status.	A Parra Criste	0.70
16 January 2024	Conference with S. O'Neal re: update (0.8); conference with Committee advisors re: update/strategy (0.7); conference with C. Kearns re: update (0.1); conference with C. West re: update (0.3); conference with A. Parra-Criste re: update (0.2).	P Abelson	2.10
16 January 2024	Attend Committee advisors' call (0.6); follow-up call with C. Shore re: same (0.3).	C West	0.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
16 January 2024	Call with HL and BRG teams re: strategy.	M Meises	0.70
16 January 2024	Call with Committee advisors (0.7); call with P. Abelson re: case issues (0.1).	A Parra Criste	0.80
16 January 2024	Call with W&C, HL and BRG teams re: case strategy.	P Strom	0.70
17 January 2024	Conference with A. Parra-Criste re: update/strategy (0.9); conference with P. Strom and A. Parra-Criste re: update (0.1); conference with S. O'Neal re: update (0.4); conference with B. Geer re: update (0.3); conference with C. West re: update (0.2).	P Abelson	1.90
17 January 2024	Meet with P. Abelson re: various case matters.	C West	0.80
17 January 2024	W&C team conferences re: strategy.	M Meises	0.30
17 January 2024	Calls with P. Abelson re: case matters.	A Parra Criste	0.90
17 January 2024	Call with P. Abelson and A. Parra Criste re: case strategy.	P Strom	0.20
18 January 2024	Conference with Committee advisors re: update (0.9); conference with B. Rosen and S. O'Neal re: update (0.3); review and revise WIP list (0.4); conference with A. Parra-Criste re: update (0.3); conference with B. Geer re: update (0.3); conference with S. O'Neal re: update (0.2); conference with B. Rosen re: update (0.5).	P Abelson	2.90
18 January 2024	Call with HL and BRG teams re: updates and next steps.	M Meises	1.00
18 January 2024	Attend call with HL and BRG re: updates (1.2); call with P. Strom re: case matters (0.3); call with P. Abelson re: strategy (0.3).	A Parra Criste	1.80
19 January 2024	Conference with C. West re: update/strategy (1.3); attend Committee advisor call re: update (1.0); Conference with A. Parra-Criste re: update (0.5); conference with S. O'Neal re: update (0.4).	P Abelson	3.20
19 January 2024	Call with HL and BRG teams re: updates and next steps (1.0); confer with P. Strom re: case status (0.2).	M Meises	1.20
19 January 2024	Attend Committee advisor call (1.0); calls with P. Abelson re: case strategy (0.5).	A Parra Criste	1.50
19 January 2024	Call with W&C, HL and BRG teams re: case strategy.	P Strom	0.80
20 January 2024	Conference with C. West re: update (0.5); conference with B. Geer re: update (0.2).	P Abelson	0.70
22 January 2024	Call with Cleary team re: open issues.	J Shore	0.60
22 January 2024	Review email correspondence re: chapter 11 issues.	P Abelson	0.10
22 January 2024	Call with HL and BRG teams re: updates and next steps.	M Meises	1.10
22 January 2024	Attend Committee advisor call re: strategy (1.0); call with P. Strom re: same (0.3); call with C. West re: same (0.1).	A Parra Criste	1.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
23 January 2024	Call with W&C team re: updates and strategy.	J Shore	0.30
23 January 2024	Call with P. Strom re: case matters.	A Parra Criste	0.40
23 January 2024	Call with A. Parra Criste re: case matters (0.4); call with M. Meises and A. Kropp re: same (0.8); call with R. Minott (Cleary) re: miscellaneous case matters (0.2).	P Strom	1.40
24 January 2024	Call with P. Abelson re: case status.	C West	0.30
25 January 2024	Attend Committee advisors call re: updates.	J Shore	0.50
25 January 2024	Attend Committee advisor call.	C West	0.50
25 January 2024	Call with HL and BRG teams re: updates and next steps.	M Meises	0.50
25 January 2024	Attend Committee advisor strategy call (0.5); emails to Cleary team re: pending case matters (0.1).	A Parra Criste	0.60
26 January 2024	Review updated workstream tracker.	P Abelson	0.10
26 January 2024	Call with W&C team re: case strategy.	M Meises	1.00
26 January 2024	Attend W&C team call re: strategy (1.0); call with P. Abelson and W&C team re: same (1.0); call with P. Abelson re: strategy (0.4).	A Parra Criste	2.40
26 January 2024	Call with P. Abelson, M. Meises and A. Parra Criste re: case strategy (1.1); call with W&C team re: case matters (0.8).	P Strom	1.90
29 January 2024	Review email correspondence re: status call (0.1); review and update workstreams list (0.2); conference with Committee advisors re: update/strategy (1.2).	P Abelson	1.50
29 January 2024	Call with Committee advisors.	C West	1.20
29 January 2024	Call with HL and BRG teams re: updates and next steps.	M Meises	1.30
29 January 2024	Call with Committee advisors.	A Parra Criste	1.20
29 January 2024	Call with W&C, HL and BRG teams re: case strategy.	P Strom	1.30
30 January 2024	Review summary of update call with Cleary (0.2); Review updated workstreams list (0.1); conference with S. O'Neal and W&C team re: update (0.7).	P Abelson	1.00
30 January 2024	Call with Debtors' counsel re: various matters.	C West	0.70
30 January 2024	Call with Cleary team re: case status (partial) (0.3); review meeting notes re: same (0.2).	M Meises	0.50
30 January 2024	Call with Cleary team re: litigation strategy (0.4); call with Cleary team re: case strategy (1.0); attend call with W&C team re: updates (0.8); correspond with Cleary team re: creditor NDAs (0.1).	A Parra Criste	2.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 January 2024	Conference with W&C team re: matter issues.	A Kropp	0.60
30 January 2024	Call with W&C, Cleary and Proskauer teams re: case matters.	P Strom	1.00
31 January 2024	Call with W&C team re: strategy.	J Shore	0.30
31 January 2024	Conference with A. Parra-Criste re: update.	P Abelson	0.20
31 January 2024	Call with S. O'Neal re: case status.	C West	0.60
31 January 2024	Call with W&C and Cleary teams re: case matters (0.5); call with P. Abelson re: case strategy (0.2).	A Parra Criste	0.70
SUBTOTAL: Case Strategy			96.30

Cash Management & Intercompany Issues

8 January 2024	Prepare draft Committee statement re: partial repayment (1.2); revise Committee statement re: partial repayment per W&C team comments (0.4); correspond with Committee members and Cleary team re: Committee statement re: partial repayment and incorporate changes (0.4).	P Strom	2.00
26 January 2024	Confer with P. Strom re: intercompany loan issues (0.1); review and analyze documents re: same (0.7); prepare summary and timeline re: same (0.4).	S Kaul	1.20
29 January 2024	Correspond with J. Yoo re: intercompany transaction timelines.	S Kaul	0.20
SUBTOTAL: Cash Management & Intercompany Issues			3.40

Claims Administration & Objections

2 January 2024	Review omnibus objection to claims.	J Shore	2.80
2 January 2024	Conference with BRG and HL teams re: Gemini claims.	P Abelson	0.50
2 January 2024	Conference with BRG team re: omnibus objections to claims (0.1); review omnibus objection to claims (0.6); confer with Cleary team re: same (0.1); confer with P. Abelson re: same (0.1); comment on letter re: New York Attorney General litigation (0.5).	M Meises	1.40
2 January 2024	Review and revise re: letter re: claims issues (0.5); emails to W&C team re: same (0.2).	A Parra Criste	0.70
2 January 2024	Conference with Committee advisors re: Gemini issues.	S Kaul	0.50
2 January 2024	Correspond with D. Burke, L. Barefoot, C. West and others re: Gemini intervention stipulation.	S Kaul	0.30
3 January 2024	Emails with W&C team re: Gemini matters (0.4); correspond with same re: letter re: claims issues (0.3).	J Shore	0.70
3 January 2024	Attend meet and confer re: Gemini (0.9); review and comment re:	P Abelson	1.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	omnibus claim order (0.2); conference with A. Parra-Criste and M. Meises re: same (0.6).		
3 January 2024	Review omnibus objection to claims orders (0.3); confer with Cleary team re: same (0.2); confer with P. Abelson re: same (0.3); revise omnibus orders to claims (0.8); confer with Cleary team re: same (0.2); confer with A. Parra Criste re: same (0.3); confer with P. Abelson and A. Parra Criste re: same (0.7).	M Meises	2.80
3 January 2024	Review omnibus claim objections and propose revised order language (0.3); call with M. Meises re: same (0.1); call with P. Abelson re: same (0.1); call with P. Abelson and M. Meises re: claims order (0.5).	A Parra Criste	1.00
3 January 2024	Meet and confer with D. Burke, L. Barefoot, C. West and others re: Gemini adversary.	S Kaul	0.50
3 January 2024	Attend meeting and take notes re: meet and confer between Debtors, Gemini, and Committee.	A Branson	1.00
4 January 2024	Review and comment on SEC judgment (2.7); call with A. Parra Criste re: same (0.1); conference with S. Kaul, C. West, and others re: same (0.4).	J Shore	3.20
4 January 2024	Attend meet and confer re: Gemini (0.1); review revised omnibus order (0.2); review claims stipulation (0.1); review draft objection (0.2).	P Abelson	0.60
4 January 2024	Review and edit Debtors' consolidated brief re: Gemini Adversary proceeding (1.3); legal research re: same (3.9).	C West	5.20
4 January 2024	Revise omnibus objection order (0.2); confer with P. Abelson re: same (0.1); confer with Cleary team re: same (0.1); review omnibus objection issues (0.6); review stipulation re: intervention in Gemini adversary proceeding (0.3); confer with S. Kaul re: same (0.1).	M Meises	1.40
4 January 2024	Review and comment re: Debtors' draft consolidated reply and opposition to Gemini's motion to dismiss (0.9); confer with A. Branson re: same (0.1); analyze re: case law (0.8); finalize stipulation authorizing Committee intervention in Gemini adversary (0.4); review and update order of proof and estate claims chart for post-effective date complaint (1.6); correspond with D. Burke, C. Mills and L. Barefoot re: final intervention stipulation (0.2); revise comments to Debtors' draft consolidated reply and opposition brief (0.4).	S Kaul	4.40
4 January 2024	Correspond with M. Meises and G. Zahiremami re: claims objection matters.	P Strom	0.30
4 January 2024	Review recent claim objections (0.2); email summary to P. Strom re: same (0.2).	G Zahiremami	0.40
5 January 2024	Emails with W&C team re: letter re: litigation issues (0.6); emails to same re: SEC judgment (0.2); correspond with same re: demand letter (0.4); review claims analysis (3.2).	J Shore	4.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
5 January 2024	Review draft motion to dismiss re: Gemini (1.1); conference with D. Smith re: Gemini issues (0.2).	P Abelson	1.30
5 January 2024	Review and edit Debtors' consolidated opposition and reply brief in Gemini Adversary proceeding (2.2); legal research re: same (3.3); calls with W&C team and Debtors' counsel re: same (0.6).	C West	6.10
5 January 2024	Confer with Cleary team re: omnibus claim objections (0.1); confer with P. Abelson re: same (0.1); confer with BRG team re: omnibus claim objection trackers (0.2); confer with P. Strom re: same (0.2).	M Meises	0.60
5 January 2024	Prepare comments to Debtors' consolidated reply and opposition to Gemini motion to dismiss (0.9); correspond with C. West re: same (0.1); correspond with C. Shore, C. West, P. Abelson and others re: stipulation authorizing intervention (0.1); prepare update to Committee re: same (0.3); review Gemini's motion to dismiss counterclaims (0.4); draft litigation materials (1.7).	S Kaul	3.50
5 January 2024	Call with W&C, BRG, Cleary and A&M teams re: claims matters.	P Strom	0.30
6 January 2024	Review Gemini litigation documents.	P Abelson	0.50
7 January 2024	Review and revise SEC judgment.	J Shore	1.80
7 January 2024	Review proposed responses and objections to Gemini.	P Abelson	0.20
7 January 2024	Review draft summary of Gemini adversary filings from A. Branson (0.3); provide comments to same (0.2).	S Kaul	0.50
8 January 2024	Review omnibus claim objection.	J Shore	2.90
8 January 2024	Review email correspondence re: Gemini issues (0.1); review email correspondence re: same (0.1).	P Abelson	0.20
8 January 2024	Confer with BRG team re: omnibus objections to claims (0.1); review re: same (1.3); confer with Cleary team re: same (0.1).	M Meises	1.50
9 January 2024	Review objection declarations (2.1); calls with W&C team re: same (0.3); review Ad Hoc Group's slides (0.2).	J Shore	2.60
9 January 2024	Review email correspondence re: claims objection.	P Abelson	0.10
9 January 2024	Review various omnibus objections to claims and issues (0.9); confer with Cleary team re: same (0.2); comment on omnibus objection order (1.1); confer with Cleary team re: same (0.2); confer with BRG team re: omnibus claim objection tracker (0.2); confer with P. Strom re: same (0.2).	M Meises	2.80
9 January 2024	Research re: precedent pleadings re: objections to claims (2.7); email to M. Meises re: same (0.1).	C Chitwan	2.80
10 January 2024	Review omnibus claim order.	J Shore	1.80
10 January 2024	Conference with J. Drew re: Gemini (0.6); review email correspondence re: same (0.1).	P Abelson	0.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
10 January 2024	Review motion and agreements re: Debtors' settlement with Babel and Moon Alpha.	P Strom	1.90
11 January 2024	Conference with C. West re: Gemini issues (0.2); attend Gemini meet and confer (0.7); review Gemini litigation documents (0.2); conference with D. Smith re: Gemini (0.5); review email correspondence re: Gemini discovery (0.1).	P Abelson	1.70
11 January 2024	Call with P. Abelson re: Gemini issue (0.1); review draft email to Debtors' re: same (0.8); meet and confer with Gemini re: adversary proceeding (0.7).	C West	1.60
11 January 2024	Email correspondence with P. Strom and M. Meises re: Plan objection research.	G Zahiremami	0.10
12 January 2024	Review email correspondence re: Gemini issues (0.2); review Gemini litigation documents (0.1).	P Abelson	0.30
12 January 2024	Confer with BRG team re: claims tracking (0.1); call with A&M and BRG teams re: claims (0.3).	M Meises	0.40
12 January 2024	Call with BRG, Cleary and Moelis teams re: claims reconciliation.	P Strom	0.20
13 January 2024	Review email correspondence re: Gemini discovery issues.	P Abelson	0.10
14 January 2024	Review Gemini litigation documents (1.8); review outline re: Gemini litigation (0.6).	P Abelson	2.40
15 January 2024	Review Gemini reserve rider language (0.5); review regulatory materials (0.5).	P Abelson	1.00
15 January 2024	Review Gemini reserve rider.	A Parra Criste	1.00
16 January 2024	Conference with C. West re: Gemini (0.3); review Gemini materials (0.6); review email correspondence re: Gemini rider (0.1).	P Abelson	1.00
16 January 2024	Review responses and objections with Debtors' counsel (1.2); correspond with objecting parties' counsel re: same (0.4); call with Debtors' counsel re: litigation matters (0.3); follow-up call with P. Abelson re: same (0.5); email to Debtors' counsel re: Gemini issues (0.4); review legal and fact research re: claims issues (1.2).	C West	4.00
16 January 2024	Confer with BRG team re: omnibus objection tracker (0.1); confer with P. Strom re: same (0.1); review omnibus objections and orders (0.9); confer with Cleary team re: same (0.1); confer with P. Abelson, A. Parra Criste, and P. Strom re: Gemini reserve (1.0); call with Cleary team re: same (1.4).	M Meises	3.60
16 January 2024	Review Hughes Hubbard team's markup to reserve rider (0.2); call with W&C re: Gemini reserve rider (1.0).	A Parra Criste	1.20
17 January 2024	Review SEC consent order.	J Shore	0.20
17 January 2024	Conference with M. Renzi re: Gemini (0.1); conference with C. West re: Gemini (0.2); review Gemini motion to dismiss papers	P Abelson	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.2); conference with M. Renzi and C. West re: Gemini (0.1).		
17 January 2024	Review omnibus objection orders (0.5); confer with P. Abelson re: same (0.4); confer with Cleary team re: same (0.2).	M Meises	1.10
17 January 2024	Review Three Arrows Capital matters (0.7); review Babel settlement order and related matters (0.5); emails with BRG team re: Babel claims (0.1).	A Parra Criste	1.30
18 January 2024	Review omnibus objections to claims (1.2); confer with Cleary team re: same (0.1); confer with P. Abelson re: same (0.1).	M Meises	1.40
19 January 2024	Call with B. Geer and M. Canale re: Gemini (0.5); review email correspondence re: claims issues (0.1).	P Abelson	0.60
19 January 2024	Confer with BRG team re: preparation for claims call (0.1); confer with same re: omnibus objections to claims (0.1); call with same and Debtors re: claims issues (0.4); confer with P. Abelson re: omnibus claims orders (0.1); confer with Cleary team re: same (0.1).	M Meises	0.80
19 January 2024	Meet with C. West re: research question re: settlements.	P Kates	0.40
20 January 2024	Legal research re: settlement issues.	P Kates	1.90
22 January 2024	Review email correspondence re: claims issues.	P Abelson	0.10
22 January 2024	Review omnibus objection issues (0.4); confer BRG team re: same (0.1).	M Meises	0.50
22 January 2024	Review re: revised Gemini Reserve Rider.	A Parra Criste	0.40
22 January 2024	Review background materials re: adversary proceedings.	P Kates	0.60
23 January 2024	Review email correspondence re: claims issues (0.1); review email correspondence re: Gemini discovery (0.1); review email correspondence re: Gemini reserve rider (0.1).	P Abelson	0.30
23 January 2024	Review Three Arrows Capital matters (0.5); review Gemini Reserve Rider with P. Strom and Proskauer team's comments to same (0.5); call with M. Weinberg re: same (0.3); emails to HL team re: Gemini Reserve Rider (0.1).	A Parra Criste	1.40
23 January 2024	Call with A. Parra Criste and M. Weinberg (Cleary) re: Gemini Reserve Rider (0.4); call with A. Parra Criste re: same (0.6).	P Strom	1.00
24 January 2024	Emails to W&C team re: SEC consent order.	J Shore	0.20
24 January 2024	Comment on omnibus objection order (1.0); confer with Cleary team re: same (0.1).	M Meises	1.10
25 January 2024	Review Gemini brief (0.1); call with Debtors' counsel re: same (0.2); call with A. Parra Criste re: Ad Hoc Group issue and other case matters (1.1); call with Debtors' counsel re: same (0.7); follow-up call A. Parra Criste re: same (0.7); call with S. O'Neal re: same (0.3); review and edit draft letter to Debtors re: collateral	C West	3.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.4).		
25 January 2024	Confer with Cleary team re: omnibus objection order (0.1); review Crypto Ad Hoc Group's stipulation (0.1); conferences with W&C team re: same (0.3).	M Meises	0.50
25 January 2024	Correspond with A. Branson re: estate claims research (0.2); review draft opposition to Gemini's motion to dismiss and prepare comments (0.7); call with C. West re: same (0.2); research re: Section 548 arguments (0.9); review stipulation between Debtors and Crypto Ad Hoc Group (0.2).	S Kaul	2.20
25 January 2024	Review stipulation with Crypto Ad Hoc Group (0.2); correspond with W&C team re: same (0.2).	P Strom	0.40
25 January 2024	Draft analysis re: Crypto Ad Hoc Group stipulation.	C Chitwan	1.30
26 January 2024	Review and analyze Crypto Ad Hoc Group's stipulation (1.4); call with T. Kessler (Cleary) and A. Parra Criste re: same (0.3).	J Shore	1.70
26 January 2024	Review summary re: Debtors' motion to dismiss Gemini tranche 2.	P Abelson	0.10
26 January 2024	Review declaratory judgment complaint.	C West	0.40
26 January 2024	Confer with Cleary team re: claims issues (0.2); call with BRG team and Debtors re: same (0.4); review omnibus claims objection order (0.1); confer with crypto creditors group re: stipulation (0.2).	M Meises	0.90
26 January 2024	Call with Hughes Hubbard and Cleary teams re: Gemini Reserve Rider.	A Parra Criste	1.00
26 January 2024	Review Three Arrows Capital objections filings (0.3); confer with C. West re: Crypto Ad Hoc Group stipulation (0.1); analyze section 526 arguments (0.4).	S Kaul	0.80
26 January 2024	Call with Cleary, Proskauer, Hughes Hubbard and W&C teams re: Gemini reserve matters (0.8); call with W&C, BRG, Cleary and A&M teams re: claims reconciliation (0.4).	P Strom	1.20
26 January 2024	Review and summarize re: Three Arrows Capital documents.	E Levine	1.30
26 January 2024	Email to A. Parra Criste re: analysis of Crypto Ad Hoc Group stipulation.	C Chitwan	1.80
27 January 2024	Review legal research re: Ad Hoc Group claims (1.1); emails to W&C team re: same (0.3).	C West	1.40
27 January 2024	Confer with C. West and S. Kaul re: Crypto Ad Hoc Group stipulation.	J Yoo	0.90
28 January 2024	Review research re: CCAHG claims issues (2.9); review stipulation re: same (0.6); review emails from Cleary team and Committee advisors re: deal discussions (0.3).	C West	3.80
28 January 2024	Follow up email with T. Kessler (Cleary) re: Crypto Ad Hoc Group	A Parra Criste	0.40

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	stipulation (0.1); review revised stipulation (0.1); emails to W&C team re: proposed comments to same (0.1); call with P. Abelson re: same (0.1).		
29 January 2024	Review materials re: Three Arrows.	P Abelson	0.30
29 January 2024	Emails to Cleary team re: Crypto Ad Hoc Group stipulation (0.3); review revised stipulation (0.1); review comments to Gemini Reserve Rider (0.6).	A Parra Criste	1.00
29 January 2024	Legal research re: potential claims (1.4); analyze evidence re: estate causes of action (1.1) prepare potential exhibits (0.2); review research re: retained causes of action from A. Branson (0.1); confer with J. Yoo and E. Levine re: fact riders (0.2); analyze litigation claims (3.4).	S Kaul	6.40
30 January 2024	Review email correspondence re: claims issues.	P Abelson	0.10
30 January 2024	Call with Debtors' counsel re: litigation issues.	C West	0.80
30 January 2024	Confer with Cleary team re: omnibus objection order.	M Meises	0.10
30 January 2024	Review revised draft of Gemini Reserve Rider (0.4); call with J. Sazant and M. Weinberg re: Gemini reserve (0.8); follow up with BRG team re: Three Arrows Capital matters (0.1).	A Parra Criste	1.30
30 January 2024	Review declaratory judgment complaint (0.2); conference with T. Wolfe, C. West re: declaratory judgment complaint (0.5).	S Kaul	0.70
30 January 2024	Review New York Attorney General complaint.	E Levine	0.40
30 January 2024	Attend call with A. Parra Criste, P. Strom, and Cleary and Proskauer teams re: updates and next steps (0.9); correspond with W&C team re: same (0.1).	C Chitwan	1.00
31 January 2024	Review complaint re: Three Arrows Capital issues (0.2); conduct legal research re: same (0.5).	C West	0.70
31 January 2024	Call with M. Weinberg and J. Sazant re: Gemini Reserve Rider.	A Parra Criste	0.30
31 January 2024	Review matters re: Three Arrows Capital claim issues.	P Strom	0.50
SUBTOTAL: Claims Administration & Objections			135.60

Committee Meetings & Communications

2 January 2024	Review Committee meeting materials (0.6); call with Committee members re: settlement strategy (1.4).	J Shore	2.00
2 January 2024	Review and revise Committee deck.	P Abelson	0.60
2 January 2024	Call with Committee advisors and Committee member re: negotiations (0.6); review and edit materials for Committee call (0.5).	C West	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
2 January 2024	Revise Committee meeting minutes (0.3); review deck for Committee meeting (0.3); conferences with W&C team re: same (0.1).	M Meises	0.70
2 January 2024	Call with P. Strom re: Committee deck (0.1); prepare re: same (1.3); revise same based on W&C litigation team and P. Abelson comments (1.3); call with Committee member re: case strategy (0.5); respond to Committee member emails re: various Plan matters (0.3); email Committee re: litigation letter draft (0.1); email same re: HL team's analysis (0.1).	A Parra Criste	3.70
2 January 2024	Review and revise draft presentation to Committee.	S Kaul	0.50
2 January 2024	Review and revise prior Committee meeting minutes.	P Strom	0.50
2 January 2024	Correspond with P. Strom re: November 13 meeting minutes.	C Chitwan	0.20
3 January 2024	Prepare for Committee call (1.2); attend Committee call re: updates and next steps (2.0).	J Shore	3.20
3 January 2024	Prepare for Committee call (0.3); attend same (2.0).	P Abelson	2.30
3 January 2024	Prepare for Committee call (0.3); attend weekly Committee call (partial) (1.2).	C West	1.50
3 January 2024	Revise Committee meeting minutes (0.2); conferences with W&C team re: same (0.1); attend weekly Committee meeting (partial) (1.5); follow up correspondence with W&C team re: same (0.1); revise summary of hearing for Committee (1.0).	M Meises	2.90
3 January 2024	Attend Committee meeting (2.0); review Committee voting matters (0.2); email to Committee members re: same (0.1); email to same re: Plan supplement update (0.2); email to same re: revised bylaws (0.1); email to same re: outline of open issues (0.2); email to same re: PA officer proposal (0.1).	A Parra Criste	2.90
3 January 2024	Revise C. Chitwan summary of hearing for Committee members.	P Strom	0.80
3 January 2024	Prepare January 3 hearing summary for Committee (2.2); email to P. Strom re: same (0.4); draft January 3 Committee meeting minutes (0.8).	C Chitwan	3.40
4 January 2024	Review email correspondence to Committee re: partial repayment agreement letter (0.1); review January 3 hearing summary for Committee (0.2).	P Abelson	0.30
4 January 2024	Conferences with W&C team re: summary of hearing for Committee (0.1); revise hearing summary for Committee (0.4).	M Meises	0.50
4 January 2024	Emails with Committee member re: Plan documents (0.3); review and comment on January 3 hearing summary for Committee (0.2).	A Parra Criste	0.50
4 January 2024	Draft January 4 Committee meeting minutes (3.8); email to P. Strom re: same (0.2).	C Chitwan	4.00
5 January 2024	Draft email to Committee re: omnibus objection to claims (1.3);	M Meises	3.70

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	revise Committee meeting minutes (2.2); confer with P. Abelson re: same (0.1); confer with P. Strom re: same (0.1).		
5 January 2024	Email to Committee re: Plan supplement update (0.2); email to same re: bylaws and summary of changes to same (0.5); email update to same re: PA officer and New Board (0.1).	A Parra Criste	0.80
5 January 2024	Draft summary re: filings for Committee.	A Branson	0.90
5 January 2024	Revise hearing summary (0.4); email to P. Abelson re: same (0.1).	C Chitwan	0.50
6 January 2024	Respond to Committee inquiry re: Plan releases.	M Meises	1.20
6 January 2024	Emails with Committee member re: Plan release scope (0.3); email to same re: Committee governance matter (0.2); correspond with P. Strom re: redlines for Committee (0.1).	A Parra Criste	0.60
6 January 2024	Prepare deck re: Plan supplement documents, Babel settlement and voting instructions.	C Chitwan	2.00
8 January 2024	Conference with M. Nuvelstijn re: update.	P Abelson	0.20
8 January 2024	Revise Committee meeting minutes.	M Meises	1.80
8 January 2024	Emails to Committee re: partial repayment agreement (0.2); emails to same re: Plan wind-down oversight committee/litigation oversight committee bylaws (0.2); correspond with P. Strom re: Committee meeting items (0.3); review Committee member emails (0.2); respond to same (0.2).	A Parra Criste	1.10
9 January 2024	Review Committee meeting materials.	J Shore	0.30
9 January 2024	Review email correspondence re: Committee issues.	P Abelson	0.10
9 January 2024	Revise Committee meeting minutes (1.3); review deck for Committee meeting (0.5); confer with P. Strom re: same (0.2).	M Meises	2.00
9 January 2024	Emails to Committee member re: partial repayment agreement matters (0.2); emails to same re: Plan matters (0.1); review emails to Committee member re: governance matter (0.1); review Gemini filings summary for Committee (0.2); review Committee deck (0.3); review and comment on BRG slides for Committee (0.4); emails to W&C team re: Committee slide materials (0.3); revise Committee deck based on P. Abelson comments (0.3); email to Committee re: Committee deck (0.1).	A Parra Criste	2.00
9 January 2024	Prepare slide for Committee meeting.	L Lundy	0.60
9 January 2024	Draft presentation deck for January 10 Committee call including reviewing relevant pleadings in Gemini adversary proceeding (3.1); review and revise prior Committee meeting minutes (0.7).	P Strom	3.80
10 January 2024	Call with P. Abelson re: Committee meeting (0.5); attend Committee call re: updates and next steps (1.7); call with Committee members re: update (0.9).	J Shore	3.10

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10 January 2024	Prepare for Committee meeting (0.3); attend same (1.7); conference with C. Shore re: same (0.5); conference with A. Parra-Criste and C. West re: same (0.2); conference with M. Nuvelstijn re: update (0.4); conference with B. Geer re: Committee meeting (0.2).	P Abelson	3.30
10 January 2024	Attend weekly Committee call.	C West	1.60
10 January 2024	Prepare for Committee meeting (0.3); attend weekly Committee meeting (1.7).	M Meises	2.00
10 January 2024	Pre-call with P. Abelson re: Committee matters (0.1); review Committee bylaws and email to P. Abelson re: same (0.1); attend Committee meeting (1.7).	A Parra Criste	1.90
11 January 2024	Call with W&C team re: follow-up on Committee meeting.	J Shore	0.30
11 January 2024	Review and revise Committee meeting materials.	P Abelson	1.30
11 January 2024	Call with Committee member and Committee advisors re: Debtors' assets.	C West	0.50
11 January 2024	Draft meeting minutes for January 11 Committee meeting (3.8); email to P. Strom re: same (0.2).	C Chitwan	4.00
12 January 2024	Conference with E. Daucher re: update.	P Abelson	0.40
12 January 2024	Respond to Committee member inquiries re: updates and next steps (0.1); review Committee member emails re: same (0.1).	A Parra Criste	0.20
15 January 2024	Respond to Committee member inquiry re: updates and next steps.	A Parra Criste	0.20
15 January 2024	Correspond with Committee and W&C team re updates.	P Strom	0.20
16 January 2024	Call with C. West re: follow-up on Committee meeting.	J Shore	0.30
16 January 2024	Review and revise Committee deck (0.4); conference with P. Strom re: Committee deck (0.1).	P Abelson	0.50
16 January 2024	Confer with P. Strom re: Committee meeting minutes (0.1); review deck for Committee meeting (0.4); conference with W&C team re: same (0.1).	M Meises	0.60
16 January 2024	Review Committee deck (0.2); correspond with P. Strom re: edits to same (0.1); review P. Abelson comments to same (0.1); review Committee member email and inquiries re: updates and next steps (0.3).	A Parra Criste	0.70
16 January 2024	Draft presentation deck for January 17 Committee call.	P Strom	1.20
16 January 2024	Revise Committee meeting minutes for November and December 2023 (0.3); email to P. Strom re: same (0.1).	C Chitwan	0.40
17 January 2024	Attend Committee call re: updates and next steps.	J Shore	1.10

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17 January 2024	Conference with M. Renzi re: Committee meeting (0.3); prepare for Committee meeting (0.2); attend Committee meeting (1.2); conference with C. Shore re: Committee meeting (0.3); conference with M. Nuvelstijn re: update (0.3).	P Abelson	2.30
17 January 2024	Attend weekly Committee call.	C West	1.10
17 January 2024	Prepare for Committee meeting (0.3); attend Committee meeting (1.2); attend communications subcommittee call (0.2); prepare for same (0.1).	M Meises	1.80
17 January 2024	Call with Committee re: updates and next steps.	A Parra Criste	1.40
17 January 2024	Draft minutes for January 17 Committee meeting.	C Chitwan	1.50
18 January 2024	Review and revise draft summary of hearing for Committee (1.5); review pleadings re: hearing summary (0.5).	P Strom	2.00
18 January 2024	Prepare hearing summary for Committee (2.8); email to P. Strom re: same (0.2); finalize minutes for January 17 Committee meeting (1.0).	C Chitwan	4.00
19 January 2024	Review summary of January 18 hearing for Committee.	P Abelson	0.20
19 January 2024	Review and edit summary of Gemini hearing for Committee.	C West	0.40
19 January 2024	Revise summary of January 18 hearing for Committee (2.1); confer with P. Strom re: same (0.1).	M Meises	2.20
19 January 2024	Prepare Committee deck re: Grayscale Bitcoin Trust and digital asset matters (1.5); review and comment on Gemini hearing summary for Committee (0.4).	A Parra Criste	1.90
19 January 2024	Revise prior Committee meeting minutes (0.8); revise January 18 hearing summary and circulate to Committee (0.3).	P Strom	1.10
19 January 2024	Finalize January 17 Committee meeting minutes (0.5); email to P. Strom re: same (0.1).	C Chitwan	0.60
21 January 2024	Review email correspondence to Committee re: update.	P Abelson	0.10
21 January 2024	Email to Committee re: Grayscale Bitcoin Trust matters.	A Parra Criste	0.50
21 January 2024	Review and revise prior Committee meeting minutes.	P Strom	0.70
22 January 2024	Revise Committee meeting minutes.	M Meises	1.00
22 January 2024	Respond to Committee member emails.	A Parra Criste	0.20
22 January 2024	Review and revise prior Committee meeting minutes (0.9); correspond with C. Chitwan re: same (0.2); draft outline re: January 24 Committee call (0.7); calls with A. Parra Criste re: same (0.5).	P Strom	2.30
22 January 2024	Correspond with P. Strom and K. Wick re: review of Committee	C Chitwan	1.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	meeting minutes (0.3); review re: Committee meeting minutes (0.9); email to P. Strom re: same (0.1).		
23 January 2024	Prepare for Committee call.	J Shore	1.20
23 January 2024	Review email correspondence to Committee re: Moro claims.	P Abelson	0.10
23 January 2024	Prepare memo to Committee re: Moro response to omnibus claim objection.	M Meises	1.30
23 January 2024	Respond to Committee member requests (0.3); emails to S. Fryman re: tax matters for Committee deck (0.2); review and revise Committee deck (1.0).	A Parra Criste	1.50
23 January 2024	Review and draft summary of Gemini Reserve Rider for Committee members re: January 24 Committee call (2.8); draft presentation deck re: January 24 Committee call (1.1); correspond with S. Fryman, C. West and A. Parra Criste re: Committee deck and related tax matters (0.3); review documents re: same (0.8).	P Strom	5.00
23 January 2024	Draft Committee meeting deck (1.3); email to P. Strom re: same (0.1).	C Chitwan	1.40
24 January 2024	Confer with M. Meises re: email to Committee re BRG rate increase (0.1); attend Committee call re: updates and next steps (1.0).	J Shore	1.10
24 January 2024	Review email correspondence re: Committee deck.	P Abelson	0.10
24 January 2024	Attend Committee call re: updates and next steps.	S Fryman	1.00
24 January 2024	Draft email to Committee re: BRG rate increase (0.2); confer with C. Shore re: same (0.1); revise email to Committee re: BRG rate increase (0.2); revise Committee meeting minutes (0.9).	M Meises	1.40
24 January 2024	Attend Committee meeting re: updates and next steps.	A Parra Criste	1.00
24 January 2024	Draft January 25 Committee meeting minutes.	C Chitwan	1.80
25 January 2024	Confer with M. Meises re: email to Committee re BRG fee increase.	J Shore	0.10
25 January 2024	Revise Committee meeting minutes (1.0); confer with P. Strom re: same (0.2).	M Meises	1.20
25 January 2024	Draft email summary for Committee re: Crypto Ad Hoc Group stipulation.	A Parra Criste	0.40
25 January 2024	Revise Committee meeting minutes (1.0); email to P. Strom re: same (0.1); finalize January 25 Committee meeting minutes (3.8); email to P. Strom re: same (0.2).	C Chitwan	5.10
26 January 2024	Review email correspondence to Committee re: Crypto Creditors Ad Hoc Group stipulation.	P Abelson	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
26 January 2024	Email to Committee re: Crypto Ad Hoc Group stipulation.	A Parra Criste	0.10
26 January 2024	Draft summary for Committee re: Debtors' Opposition to Gemini's motion to dismiss counterclaims.	A Branson	1.30
26 January 2024	Revise December 27 Committee meeting minutes per P. Strom comments (0.3); email to same re: same (0.1); summarize re: Kroll voting declaration for UCC (1.1); email to P. Strom re: same (0.2); email to M. Meises and A. Parra Criste re: revised Committee meeting minutes (0.1); revise summary for UCC re: voting declaration (0.3); email to P. Strom re: same (0.1).	C Chitwan	2.20
27 January 2024	Revise Committee meeting minutes.	C Chitwan	2.00
28 January 2024	Revise Committee meeting minutes (2.4); email to P. Strom re: same (0.1).	C Chitwan	2.50
29 January 2024	Prepare for Committee meeting.	J Shore	1.00
29 January 2024	Conference with M. Nuvelstijn and A. Parra-Criste re: Committee member issues.	P Abelson	0.50
29 January 2024	Review bylaws.	M Meises	0.20
29 January 2024	Call with Committee member re: case updates.	A Parra Criste	0.50
29 January 2024	Summarize Committee objection for UCC (1.9); email to P. Strom re: same (0.1); revise Committee objection summary for UCC (1.1); email to P. Strom, M. Meises, A. Parra Criste and P. Abelson re: same (0.1).	C Chitwan	3.20
30 January 2024	Review and revise meeting materials.	P Abelson	0.30
30 January 2024	Review deck for Committee meeting (0.6); draft memo to Committee re: omnibus claim objections (0.6).	M Meises	1.20
30 January 2024	Review and revise Committee deck (0.5); review BRG slides for Committee deck (0.2).	A Parra Criste	0.70
30 January 2024	Draft presentation deck re: January 31 Committee call (1.1); revise same re: W&C team comments (0.6); review and summarize FTX pleadings re: motion to estimate claims re: digital assets for UCC (1.6).	P Strom	3.30
30 January 2024	Revise Committee meeting deck with P. Abelson comments (0.3); email to A. Parra Criste and P. Strom re: same (0.1).	C Chitwan	0.40
31 January 2024	Prepare for Committee call (0.3); attend Committee call re: updates (1.0).	J Shore	1.30
31 January 2024	Attend weekly Committee call re: updates and next steps (1.0); draft memo to Committee re: Plan objections (1.5); confer with P. Strom re: same (0.1).	M Meises	2.60
31 January 2024	Attend Committee meeting re: updates and next steps.	A Parra Criste	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
SUBTOTAL: Committee Meetings & Communications			151.70

Corporate, Securities & Regulatory issues

1 January 2024	Review Gemini security agreement.	P Abelson	0.20
2 January 2024	Conference with A. Parra-Criste re: regulatory issues (0.2); review and revise re: regulatory letter (0.1).	P Abelson	0.30
2 January 2024	Call with C. West re: draft letter to regulators (0.3); revise draft letter per comments from same (0.6); review and implement comments to same from A. Parra Criste and P. Abelson (0.5); finalize draft letter for Committee review (0.3).	S Kaul	1.70
4 January 2024	Review document re: regulatory issues (0.8); conference with W&C team re: same (0.3); conference with P. Strom re: same (0.1); conference with A. Parra-Criste re: same (0.1); call with Cleary and Proskauer teams re: same (0.6).	P Abelson	1.90
4 January 2024	Call with Debtors' counsel re: regulatory issues.	C West	0.30
4 January 2024	Call with W&C team re: regulatory issues.	M Meises	0.60
4 January 2024	Review regulatory matters (0.8); emails to W&C team re: same (0.3); call with C. Shore re: same (0.1); call with Proskauer and Cleary teams re: same (0.5); markup of regulatory matter (1.5).	A Parra Criste	3.20
4 January 2024	Calls with W&C team re: regulatory matters.	P Strom	0.90
5 January 2024	Conference with W&C team re: regulatory issues (0.3); review documents re: same (0.6).	P Abelson	0.90
5 January 2024	Conference with W&C team re: regulatory issues.	M Meises	0.40
5 January 2024	Review emails re: regulatory matters (0.1); review and revise regulatory document (0.5); review Proskauer team's markup to same (0.2); call with W&C team re: same (0.3); research re: settlements (1.0) correspond with A. Mitra and P. Strom re: same (0.2); further revise research based on call with P. Abelson (0.2); emails with W&C team re: regulatory precedent (0.2); call with A. Erickson re: regulatory matters (0.5).	A Parra Criste	3.20
5 January 2024	Conduct legal research re: regulatory matters (2.2); review and revise proposed SEC consent and judgment (0.8); call with W&C team re: SEC matters (0.4).	P Strom	3.40
6 January 2024	Review email correspondence re: regulatory issues.	P Abelson	0.10
6 January 2024	revise regulatory documents (0.7); email to Cleary and Proskauer teams re: precedent (0.1).	A Parra Criste	0.80
10 January 2024	Review revised regulatory materials (0.2); review updates re: ETFs (0.1).	P Abelson	0.30
10 January 2024	Review SEC matters (0.3); email to W&C team re: same (0.1).	A Parra Criste	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
19 January 2024	Review regulatory matters (0.2); call with S. Levander re: same (0.2); email to W&C team re: same (0.1).	A Parra Criste	0.50
24 January 2024	Call with Cleary team re: regulatory matter (0.5); emails with Cleary and W&C teams re: same (0.1).	A Parra Criste	0.60
30 January 2024	Review of trust asset sales motion and related issues (3.3); emails and calls re: same (0.5).	D Landy	3.80
31 January 2024	Email on trust asset motion.	D Landy	0.90
SUBTOTAL: Corporate, Securities & Regulatory issues			24.40

Crypto Matters, Business Operations, & Utilities

2 January 2024	Conference with Debtors and Ad Hoc Group advisors re: partial repayment agreement (0.6); conference with A. Parra-Criste re: same (0.6); review materials re: same (0.9); conference with C. West re: same (0.2).	P Abelson	2.30
2 January 2024	Call with Proskauer and Cleary teams re: partial repayment agreement paydown.	A Parra Criste	0.50
2 January 2024	Correspond with P. Abelson re: partial repayment agreement matters (0.2); review documents re: same (0.8).	P Strom	1.00
2 January 2024	Review re: cash and coin report (0.1); email to Kroll re: same (0.1).	C Chitwan	0.20
4 January 2024	Review letter re: partial repayment agreement.	P Abelson	0.20
4 January 2024	Review letter from Cleary team re: partial repayment agreement.	A Parra Criste	0.30
5 January 2024	Calls with W&C team re: payoff notice.	J Shore	0.60
6 January 2024	Review email correspondence re: paydown (0.2); review notice of payoff (0.1).	P Abelson	0.30
6 January 2024	Review Payoff Notice and partial repayment agreement (0.2); analysis re: same (0.3).	A Parra Criste	0.50
7 January 2024	Calls with W&C team re: payoff notice.	J Shore	0.20
7 January 2024	Review email correspondence re: debt payoff.	P Abelson	0.10
8 January 2024	Review statements re: paydown (0.2); review Committee statement re: paydown (0.1); review email correspondence re: paydown (0.2).	P Abelson	0.50
8 January 2024	Conferences with W&C team re: partial repayment agreement issues (0.3); review statements re: paydown (0.7); conferences with W&C team re: same (0.6).	M Meises	1.60
8 January 2024	Call with P. Strom re: filing of partial repayment agreement	A Parra Criste	1.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	statement (0.1); review Ad Hoc Group's statement re: partial repayment agreement (0.3); call with P. Abelson re: partial repayment agreement matters (0.5); review Debtors' notice re: partial repayment agreement (0.1); review and revise Committee statement re: partial repayment agreement payoff (0.8).		
9 January 2024	Call with P. Abelson re: payoff notice (0.5); review partial repayment agreement (1.5).	J Shore	2.00
9 January 2024	Review partial repayment agreement.	M Meises	0.30
9 January 2024	Conferences with W&C team re: partial repayment.	M Meises	0.30
9 January 2024	Emails to C. Ribeiro (Cleary) re: partial repayment agreement matters (0.1); review re: partial repayment agreement terms (0.2).	A Parra Criste	0.30
9 January 2024	Review partial repayment agreement-related documents re: negative covenants (1.0); correspond with W&C team re: same (0.2).	P Strom	1.20
10 January 2024	Review email correspondence re: partial repayment agreement issues.	P Abelson	0.10
10 January 2024	Conferences with W&C team re: paydown under partial repayment agreement (0.1); confer with P. Strom re: same (0.2).	M Meises	0.30
12 January 2024	Review Rule 2019 statement for dollar group.	P Abelson	0.10
15 January 2024	Review draft complaint re: Three Arrows claim.	P Abelson	0.30
15 January 2024	Review and summarize Digital Currency Group statement re: partial repayment agreement.	P Strom	0.50
16 January 2024	Review draft Three Arrows/Digital Currency Group complaint (0.3); conference with C. West re: Three Arrows/Digital Currency Group complaint (0.3).	P Abelson	0.60
16 January 2024	Correspond with R. Minott (Cleary) re: distribution logistics (0.2); correspond with J. Wilson (BRG) re: insurance issues (0.2).	P Strom	0.40
17 January 2024	Conference with Cleary, A&M, and BRG re: crypto issues.	P Abelson	0.60
17 January 2024	Review Gemini issue (0.4); review correspondence and other materials re: same (0.4).	C West	0.80
17 January 2024	Call with H. Kim (Cleary) re: Crypto issues (0.1); emails to BRG and W&C teams re: same (0.1); call with Genesis and BRG teams re: same (0.6).	A Parra Criste	0.80
18 January 2024	Review letter re: Grayscale Bitcoin Trust.	M Meises	0.10
18 January 2024	Correspond with P. Strom re: Grayscale Bitcoin Trust letter (0.2); call with R. Malik re: Grayscale Bitcoin Trust matters (0.2); review HL team's analysis re: same (0.2); review motion re: digital assets (0.2); review Coinbase agreement (0.3); follow up call with W&C team re: Digital Currency Group transfer issues (0.2).	A Parra Criste	1.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 January 2024	Draft letter to Debtors' counsel re: Grayscale Bitcoin Trust conversion.	P Strom	0.30
19 January 2024	Follow up call with BRG and Cleary teams re: asset matters (0.2); correspond with M. Renzi re: same (0.1).	A Parra Criste	0.30
19 January 2024	Revise letter to Debtors re: Grayscale Bitcoin Trust conversion.	P Strom	0.20
21 January 2024	Review and revise letter to Debtors re: Grayscale Bitcoin Trust matters.	A Parra Criste	0.40
22 January 2024	Emails to W&C team re: GBTC liquidation.	J Shore	0.20
22 January 2024	Call with Cleary team and the Debtors re: asset matters (0.5); revise draft email re: Grayscale Bitcoin Trust matters (0.2).	A Parra Criste	0.70
24 January 2024	Revise letter re: Grayscale Bitcoin Trust (0.6); confer with P. Strom re: same (0.1).	M Meises	0.70
24 January 2024	Review and comment on Grayscale Bitcoin Trust letter.	A Parra Criste	0.20
25 January 2024	Emails to same re: GBTC conversion.	J Shore	0.20
26 January 2024	Incorporate edits to Grayscale Bitcoin Trust letter (0.2); finalize and transmit same to Cleary team (0.1).	A Parra Criste	0.30
29 January 2024	Review revised 562 stipulation (0.1); review email correspondence re: revised 562 stipulation (0.2); review materials re: GBTC (0.1).	P Abelson	0.40
29 January 2024	Review Grayscale Bitcoin Trust issue.	M Meises	0.10
29 January 2024	Legal research re: valuation of crypto assets.	S Kaul	0.60
30 January 2024	Review email correspondence re: trust asset sales (0.2); review email correspondence re: promissory note (0.1).	P Abelson	0.30
31 January 2024	Review cash and coin report (0.1); review comments to trust asset sale motion (0.7).	P Abelson	0.80
SUBTOTAL: Crypto Matters, Business Operations, & Utilities			25.80

Creditor Communications

2 January 2024	Call with creditor re: Plan.	P Abelson	0.80
3 January 2024	Revise creditor communication protocol deck for posting to Committee website (1.1); correspond with W&C team and Committee members re: creditor communications matters (0.2).	P Strom	1.30
4 January 2024	Review creditor protocol presentation.	P Abelson	0.10
4 January 2024	Revise deck re: written communication protocol (1.4); conferences with W&C team re: same (0.1).	M Meises	1.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 January 2024	Review creditor inquiry re: updates and next steps.	A Parra Criste	0.10
4 January 2024	Revise summary of January 3 hearing for posting on creditor website.	P Strom	0.70
4 January 2024	Correspond with M. Meises and P. Strom re: communications work streams.	C Chitwan	0.10
4 January 2024	Prepare slides re: hearing summary (1.8); email to P. Strom re: same (0.2); email Kroll team re: finalized Written Communication Protocol deck (0.1).	C Chitwan	2.10
5 January 2024	Revise deck re: hearing for posting on Committee website (0.7); conferences with W&C team re: same (0.3).	M Meises	1.00
5 January 2024	Call with creditor re: Plan inquiry.	A Parra Criste	0.10
7 January 2024	Prepare publication on Committee's website re: turnover action pleadings (0.9); email to Kroll team re: same (0.1).	C Chitwan	1.00
8 January 2024	Finalize January 3 hearing summary deck (0.2); email to Kroll team re: publication of same (0.1); correspond with P. Strom and Kroll team re: new materials for publication on Committee website re: turnover action pleadings (0.3); email to P. Strom re: January 8 communication deck (0.3); emails with Kroll team re: additional materials for publication (0.5); revise communication deck (0.8).	C Chitwan	2.20
9 January 2024	Correspond with C. Chitwan re: creditor communications items.	A Parra Criste	0.20
9 January 2024	Analysis re: redaction orders.	G Sutherland	0.30
9 January 2024	Email to P. Strom re: revised communication deck (1.9); review materials on Committee's website (0.4); email to Kroll team re: additional materials on Committee's website (0.4).	C Chitwan	2.70
10 January 2024	Call with Committee communications subcommittee.	M Meises	0.20
10 January 2024	Call with P. Strom re: debrief on communications.	A Parra Criste	0.30
10 January 2024	Call with communications subcommittee re: creditor communications.	P Strom	0.20
10 January 2024	Correspond with Kroll team re: additional materials on Committee's website.	C Chitwan	0.30
10 January 2024	Attend communications call with M. Meises, P. Strom, A. Alvarez, R. Weston, and Kroll team re: updates and next steps.	C Chitwan	0.20
11 January 2024	Conference with creditor re: update.	P Abelson	0.40
11 January 2024	Review and revise creditor communications deck.	L Lundy	2.20
11 January 2024	Review and revise presentation deck for creditors re: case updates.	P Strom	1.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 January 2024	Prepare communications index for Committee website (2.2); email to P. Strom re: same (0.2).	C Chitwan	2.40
12 January 2024	Revise deck for posting on Committee website (1.5); confer with P. Strom re: same (0.1).	M Meises	1.60
12 January 2024	Revise Committee update for creditor website re: Plan supplement and other matters.	P Strom	0.70
13 January 2024	Review deck re: creditor communications.	P Abelson	0.30
13 January 2024	Review deck for posting on Committee website (0.1); confer with P. Strom re: same (0.1).	M Meises	0.20
16 January 2024	Review and comment on creditor deck.	P Abelson	0.10
16 January 2024	Revise deck for posting on Committee website (0.3); confer with P. Strom re: same (0.1).	M Meises	0.40
16 January 2024	Revise creditor update deck for Committee website (0.5); correspond with Committee members and W&C team re: same (0.3).	P Strom	0.80
16 January 2024	Revise communications deck based on comments from A. Alvarez (1.1); email to P. Strom re: same (0.2); email to W&C team re: revisions to communication deck (0.2); revise January 16 communication deck (0.9); email to W&C team re: same (0.2); revise Committee communications index (0.1); email to P. Strom re: same (0.1).	C Chitwan	2.80
17 January 2024	Confer with P. Strom re: deck for posting on Committee website (0.2); confer with P. Strom re: same (0.1).	M Meises	0.30
17 January 2024	Call with communications subcommittee re: creditor communications.	P Strom	0.20
17 January 2024	Attend communications sub-committee meeting with A. Alvarez, M. Meises and P. Strom re: updates and next steps.	C Chitwan	0.20
17 January 2024	Revise communications deck (0.5); email to P. Strom re: same (0.1); email to P. Strom and Kroll team re: revising information on Committee's website (0.2).	C Chitwan	0.80
20 January 2024	Draft communication deck re: January 18 hearing (1.2); finalize communication deck re: January 18 hearing summary (0.2); email to P. Strom re: same (0.1).	C Chitwan	1.50
21 January 2024	Revise deck for posting on Committee website re: January 18 hearing.	M Meises	0.60
21 January 2024	Revise creditor communication deck re: January 18 hearing.	P Strom	0.60
23 January 2024	Emails with creditors re: public statements.	A Parra Criste	0.20
24 January 2024	Review creditor inquiries.	A Parra Criste	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
24 January 2024	Correspond with P. Strom re: Committee communications (0.5); email to Kroll team re: January 18 update and hearing summary (0.3).	C Chitwan	0.80
26 January 2024	Call with creditor re: general case updates.	A Parra Criste	0.50
28 January 2024	Revise Committee communication deck (1.3); email to P. Strom re: same (0.1).	C Chitwan	1.40
30 January 2024	Revise Committee communication deck (0.6); email to P. Strom re: same (0.1).	C Chitwan	0.70
31 January 2024	Respond to creditor inquiries.	A Parra Criste	0.10
31 January 2024	Email to Kroll team re: publication on Committee website re: January 2024 cash and coin report.	C Chitwan	0.20
SUBTOTAL: Creditor Communications			36.90

Exclusivity, Plan & Disclosure Statement

1 January 2024	Review effective date issues (0.1); review revised Gemini reserve (0.9).	P Abelson	1.00
2 January 2024	Correspond with W&C team re: ETH issues (0.5); emails with same re: PA selection (0.4); email to same re: ballots (0.1); email to same re: releases (0.1).	J Shore	1.10
2 January 2024	Call with C. West and P. Abelson re: negotiations.	J Shore	0.50
2 January 2024	Conference with B. Rosen re: Plan issues (0.3); conference with C. West re: Plan discovery (0.1); conference with HL and BRG teams, and M. Nuvelstijn re: Plan issues (1.0).	P Abelson	1.40
2 January 2024	Review letter re: regulatory investigation.	C West	0.40
2 January 2024	Call with BRG team re: Plan and discovery issues (0.5); review and comment on Plan supplement documents (4.5).	M Meises	5.00
2 January 2024	Follow up correspondence with Cleary team re: Plan Supplement.	A Parra Criste	0.10
2 January 2024	Correspond with H. Kim (Cleary) re: retained causes of action.	P Strom	0.20
3 January 2024	Follow-up correspondence with W&C team re: Plan settlement (0.5); call with Ad Hoc Group's counsel re: Plan issues (1.4); call with W&C team re: new board issues (0.9).	J Shore	2.80
3 January 2024	Call with BRG, Steerco, and Proskauer teams re: Plan administrator (0.4); conference with M. Renzi re: Plan issues (0.4).	P Abelson	0.80
3 January 2024	Call with Debtors' counsel re: discovery (1.0); call with B. Geer re: Gemini discovery issues (0.2); call with C. Shore re: Plan discovery (0.2); meet and confer with Gemini (0.8); call with HL and BRG team re: discovery issues (0.3); review ESI search	C West	5.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	parameters (1.6); review responses to Plan discovery (1.0).		
3 January 2024	Review Plan supplement documents (0.6); call with Cleary team re: Plan issues (1.1); call with BRG and HL teams re: Plan discovery issues (0.4); confer with C. West re: same (0.3).	M Meises	2.40
3 January 2024	Review Proskauer team's comments re: PA Agreement (0.5); call with B. Childress (Proskauer) re: same (0.3); call with Cleary and Proskauer teams re: Plan matters (1.1); further call with Cleary team re: same (0.5); call with Renzi team re: same (0.2); Prepare markups of bylaws (0.4); prepare email to Proskauer and Cleary teams re: same (0.2).	A Parra Criste	3.20
3 January 2024	Conference with J. VanLare, P. Abelson, J. Sazant and others re: confirmation objections.	S Kaul	0.60
3 January 2024	Review and analyze re: PR wind-down oversight committee and litigation oversight committee bylaws and PA Agreement markups (0.5); comment on same (0.3); correspond with A. Parra Criste re: same (0.2); telephone conference with W&C, Cleary, and PR teams re: Plan issues (1.1).	L Lundy	2.10
3 January 2024	Call with W&C, Cleary and Proskauer teams re: Plan matters (1.0); call with W&C, BRG and HL teams re: Plan discovery (0.3); conduct legal research re: potential objections to Distribution Principles (3.4).	P Strom	4.70
4 January 2024	Review Plan supplement review (2.2); email to W&C team re: same (0.1).	J Shore	2.30
4 January 2024	Review email correspondence re: Plan support documents (0.2); review and revise bylaws (0.2).	P Abelson	0.40
4 January 2024	Call with P. Abelson re: confirmation issues (0.3); call with Debtors' counsel and Ad Hoc Group's counsel re: Plan issues (0.5); edit PA agreement (0.2); research re: same (0.3).	C West	1.30
4 January 2024	Review Plan discovery issues (0.1); confer with C. West re: same (0.1).	M Meises	0.20
4 January 2024	Review Proskauer team's markup to new governance documents (0.2); correspond with S. Kaul and P. Strom re: same (0.2); review emails re: document collection (0.3); review Plan document discovery protocol and comments on same (0.3).	A Parra Criste	1.00
4 January 2024	Review PA agreement and prepare comments (0.6); call with C. West re: PA Agreement language (0.2).	S Kaul	0.80
4 January 2024	Review Wind-Down Oversight Committee and Litigation Oversight Committee bylaws (1.1); conduct legal research re: distribution principles matters (3.3); draft summary re: same (0.5); review PA agreement (0.3); correspond with A. Parra Criste and Cleary team re: same (0.1).	P Strom	5.30
5 January 2024	Review Plan supplements.	J Shore	1.10
5 January 2024	Review revised bylaws (0.2); conference with B. Geer re: Plan	P Abelson	0.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	issues (0.3); conference with M. Nuvelstijn re: Plan issues (0.4).		
5 January 2024	Review Plan confirmation issues (0.2); calls with Debtors' counsel and P. Abelson re: same (0.2).	C West	0.40
5 January 2024	Conference with W&C team re: Plan supplement documents.	M Meises	0.20
5 January 2024	Review and revise bylaws per Proskauer's further comments (1.0); prepare issues list for Proskauer and Cleary teams (0.3); review PA Agreement redline (0.1); call with P. Strom re: same (0.1); emails to Cleary and Proskauer teams re: Plan Supplement filing (0.1); call with J. VanLare re: same (0.1).	A Parra Criste	1.70
5 January 2024	Call with A. Parra Criste re: Plan supplement matters (1.0); review PA agreement and Wind-Down and Litigation Oversight Committee bylaws (0.8); conduct legal research re: distribution principles matters (0.9).	P Strom	2.70
6 January 2024	Review email correspondence re: corporate governance documents.	P Abelson	0.10
6 January 2024	Review Proskauer team's markup to bylaws (0.1); review PA Agreement markup from Cleary team (0.1); correspond with P. Strom re: changes to same (0.1); emails with Proskauer and Cleary teams re: same (0.2); review Cleary team's markup of new governance documents and compare to Plan (0.4); prepare analysis of issues (0.2); email to W&C team re: same (0.1); call with M. Weinberg re: same (0.2); call with P. Abelson re: same (0.3).	A Parra Criste	1.70
7 January 2024	Review bylaws (0.7); call with P. Abelson re: solvency and Plan issues (0.3).	J Shore	1.00
7 January 2024	Conference with C. Shore re: Plan issues (0.3); review email correspondence re: PA agreement (0.1); review expense assumption analysis (0.1).	P Abelson	0.50
7 January 2024	Call with Cleary and Proskauer teams re: strategy items and Plan supplement (1.4); emails with Proskauer team re: Plan supplement documents (0.1); calls with J. Sazant re: same (0.1); call with P. Abelson re: same (0.1); call with M. Weinberg re: same (0.1).	A Parra Criste	1.80
7 January 2024	Call with W&C, Cleary and Proskauer teams re: Plan supplement matters (1.4); revise PA agreement (0.3); correspond with Debtors and Proskauer teams re: same (0.1); review Wind-Down Oversight Committee and Litigation Oversight Committee bylaws revisions (0.2); correspond with A. Parra Criste re: same (0.1); review government claims matters (1.0); correspond with W&C team re: same (0.1).	P Strom	3.20
8 January 2024	Call with W&C team re: payoff notices.	J Shore	0.20
8 January 2024	Conference with S. O'Neal re: Plan issues (0.4); conference with C. West and A. Parra-Criste re: same (0.2); review materials re: Plan supplement (0.2); review email correspondence re: deal issues (0.1).	P Abelson	0.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
8 January 2024	Review research re: Plan confirmation issues.	C West	0.80
8 January 2024	Call with Cleary team re: Plan discovery issues (1.0); conferences with W&C team re: same (0.1); review re: same (0.9).	M Meises	2.00
8 January 2024	Attend call with W&C team re: Plan discovery (1.0); review Plan and new governance documents (0.5); call with P. Abelson re: Plan matters (0.2); call with M. Weinberg (Cleary) re: Plan comments (0.2); emails with same re: new governance documents (0.1).	A Parra Criste	2.00
8 January 2024	Conduct legal research re: Plan confirmation objection matters.	P Strom	2.90
9 January 2024	Review and comment on Plan supplements.	J Shore	2.10
9 January 2024	Conference with C. Shore re: Plan issues (0.1); review summary re: Verost declaration (0.1); review email correspondence re: deal issues (0.1).	P Abelson	0.30
9 January 2024	Review legal research re: confirmation issues.	C West	1.80
9 January 2024	Review Plan confirmation declarations (0.5); conferences with W&C team re: same (0.1); analyze re: Plan issues (0.7); review bylaws (0.1); conferences with W&C team re: same (0.1).	M Meises	1.50
9 January 2024	Call with J. VanLare re: confirmation timeline (0.3); call with C. West re: same (0.1); correspond with C. Shore re: confirmation discovery items (0.1); review re: chapter 11 Plan (3.5).	A Parra Criste	4.00
9 January 2024	Review fact declarations filed re: Plan objections.	P Strom	1.20
10 January 2024	Calls with C. West and P. Abelson re: confirmation schedule (0.3); call with W&C team re: post-effective date boards (0.6); calls with same re: voting report (0.7).	J Shore	1.60
10 January 2024	Conference with Cleary team re: confirmation schedule (0.3); review email correspondence re: same (0.1); conference with C. Shore and C. West re: Plan issues (0.2); conference with E. Daucher re: same (0.5); conference with Cleary and Proskauer teams re: same (0.9); conference with HL team re: same (0.2); conference with C. West re: same (0.3); review timeline re: transfers (0.2); review Plan supplement (0.1).	P Abelson	2.80
10 January 2024	Call with Debtors' counsel re: confirmation schedule (0.2); follow-up call with P. Abelson and C. Shore re: same (0.3); call with S. O'Neal re: confirmation schedule (0.4); call with P. Abelson re: same (0.2).	C West	1.10
10 January 2024	Review re: Plan issues (1.0); review bylaws (0.3).	M Meises	1.30
10 January 2024	Attend call with Cleary and W&C teams re: confirmation timeline (0.4); review chapter 11 Plan (4.0); call with Committee advisors re: Plan matters (0.2); call with Cleary and W&C teams re: Plan confirmation objections (0.5).	A Parra Criste	5.10
10 January 2024	Conference with H. Kim, J. VanLare, C. West re: confirmation	S Kaul	1.10

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	objections (0.6); conference with Committee advisors re: distributable assets (0.5).		
10 January 2024	Call with M. Meises re: Plan matters (0.3); call with A. Parra Criste re: same (0.3); review PA agreement (0.2); email to M. Renzi for comment (0.1); call with W&C, HL and BRG teams re: Plan strategy (0.2).	P Strom	1.10
11 January 2024	Call with W&C team re: voting report (0.2); emails with same re: GBTC conversion (0.2); calls with same re: Plan distributions (0.4); review Plan declaration (2.2).	J Shore	3.00
11 January 2024	Conference with P. Strom re: Plan issues (0.1); conference with M. Meises re: Plan issues (0.1); conference with HL, BRG, and M. Nuvelstijn re: Plan issues (0.5); conference with C. Shore, P. Strom, and M. Meises re: Plan issues (0.1); conference with C. West re: Plan issues (0.4); conference with Cleary and Proskauer re: discovery (1.0); review email correspondence re: confirmation schedule (0.1); review Digital Currency Group discovery letter (0.1); review email correspondence re: preference issues (0.1); review email correspondence re: Plan issues (0.1).	P Abelson	2.60
11 January 2024	Review legal research re: Plan confirmation issues.	C West	0.80
11 January 2024	Confer with R. Minott re: voting report (0.3); follow up conferences with W&C team re: same (0.2); confer with C. Chitwan re: Plan research (0.1); revise Plan (7.4); confer with P. Strom re: same (0.2).	M Meises	8.20
11 January 2024	Review Gemini reserve rider and related Plan provisions and pleadings (1.8); call with R. Minott (Cleary) re: voting report (0.1); correspond with W&C team re: same (0.2).	P Strom	2.10
12 January 2024	Call with W&C team re: Plan objection (0.6); follow-up call with same re: same (0.2).	J Shore	0.80
12 January 2024	Review email correspondence re: confirmation schedules (0.2); conference with S. O'Neal re: confirmation schedule (0.1); conference with M. Nuvelstijn re: Plan issues (0.2); conference with B. Geer re: Plan issues (0.3); conference with Cleary and Proskauer re: confirmation schedule (0.3); conference with Cleary and Proskauer re: confirmation objections (0.8); conference with C. Shore re: Plan issues (0.3); conference with Proskauer re: Plan discovery (0.8); conference with J. VanLare re: Plan issues (0.3); review responses and objections to Gemini interrogatories (0.1); review responses and objections to Digital Currency Group interrogatories (0.1); review draft discovery re: PRA (0.1); review email correspondence re: Gemini reserve rider (0.1); review draft Debtor responses and objections to interrogatories (0.1).	P Abelson	3.80
12 January 2024	Call with Debtors' counsel and Ad Hoc Group counsel re: confirmation schedule (0.3); follow up call with C. Shore re: same (0.1); call with Debtors' counsel and Ad Hoc Group's counsel re: confirmation issues (0.7); review research re: Plan confirmation issues (0.8).	C West	1.90
12 January 2024	Confer with P. Strom re: Plan inserts (0.1); confer with W&C team re: Plan research (0.3); revise Plan (4.6); review re: Plan insert (0.6).	M Meises	5.60

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12 January 2024	Review matters re: Gemini reserve rider (1.7); review draft Gemini reserve principles including Cleary and HH teams' comments (0.9); call with M. Weinberg (Cleary) re: Gemini reserve (0.5); call with W&C, Cleary and Proskauer teams re: Plan confirmation matters (0.7); review Plan discovery pleadings re: partial repayment agreement (0.2); correspond with P. Abelson re: same (0.1); draft outline re: Plan confirmation brief arguments (1.1).	P Strom	5.20
12 January 2024	Update discovery tracker (0.1); review draft responses and objections (0.3).	E Levine	0.40
12 January 2024	Legal research re: confirmation issues (3.9); email to P. Strom re: same (0.5).	C Chitwan	4.40
13 January 2024	Legal research re: Plan issues (0.1); review Debtors' responses and objections to Digital Currency Group discovery (0.1); review letter from Debtors to Gemini re: discovery (0.1); review updated voting report (0.2); review updated discovery tracker (0.2); conference with B. Rosen re: Plan issues (0.2); review email correspondence re: Plan issues (0.1); review amended Plan (1.8).	P Abelson	2.80
13 January 2024	Conferences with W&C team re: Plan issues (0.1); Conference with same re: voting report (0.1); confer with BRG team re: same (0.1); revise Plan (0.4).	M Meises	0.70
14 January 2024	Review and revise Plan (0.2); conference with C. West re: confirmation discovery (0.1); conference with S. O'Neal re: Plan (0.3); review email correspondence re: Plan discovery (0.1).	P Abelson	0.70
14 January 2024	Revise Plan (0.5); confer with P. Strom re: same (0.3).	M Meises	0.80
14 January 2024	Call with M. Weinberg (Cleary) re: Gemini reserve rider (0.4); review Gemini proofs of claim re: same (0.3); correspond with J. Hill (BRG) re: same (0.2); correspond with M. Meises re: same (0.4); review draft Gemini reserve principles and related Plan provisions (0.9).	P Strom	2.20
15 January 2024	Review Digital Currency Group's statement re: partial repayment agreement.	J Shore	0.70
15 January 2024	Review and revise Plan (1.8); review email correspondence re: Plan issues (0.1); review draft objections and responses to Digital Currency Group discovery (0.2).	P Abelson	2.10
15 January 2024	Revise Plan (4.8); confer with P. Strom re: same (0.2).	M Meises	5.00
15 January 2024	Review and comment on Plan re: potential amendments (5.2); correspond with A. Parra Criste and M. Weinberg re: Gemini reserve (0.3); review and revise Plan re: incorporating A. Parra Criste and M. Meises comments (1.3).	P Strom	6.80
15 January 2024	Legal research re: Plan objection.	G Zahiremami	2.40
16 January 2024	Legal research re: Plan issues (0.3); conference with W&C team re: Plan issues (2.3); conference with W&C team re: Gemini reserve (1.0); review email correspondence re: Digital Currency Group discovery (0.1); conference with Cleary and Proskauer re:	P Abelson	5.10

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	Plan issues (1.4).		
16 January 2024	Calls with P. Abelson re: Plan issues.	C West	0.30
16 January 2024	Revise Plan (1.4); confer with P. Strom re: same (0.1); conference with P. Abelson, A. Parra Criste and P. Strom re: same (2.4).	M Meises	3.90
16 January 2024	Call with W&C team re: Plan comments (2.4); call with Cleary and Proskauer team re: Plan issues (1.0).	A Parra Criste	3.40
16 January 2024	Call with P. Abelson, M. Meises and A. Parra Criste re: Plan amendments (2.4); call with P. Abelson, M. Meises and A. Parra Criste re: Gemini reserve (1.0); call with Cleary and W&C, Gemini, and Proskauer teams re: same (1.4); revise Plan (0.8); conduct legal research re: same (1.0).	P Strom	6.60
16 January 2024	Research for P. Strom re: injunction language (0.7); emails to same re: same (0.2).	G Sutherland	0.90
16 January 2024	Legal research re: Plan objection (3.5); emails to P. Strom re: same (0.2).	G Zahiremani	3.70
17 January 2024	Research re: Plan issues (0.6); conference with Cleary and Proskauer re: Plan (1.4).	P Abelson	2.00
17 January 2024	Review revised Plan (0.2); confer with P. Strom re: same (0.4); review confirmation checklist (0.2); call with Cleary team re: Plan issues (partial) (0.9).	M Meises	1.70
17 January 2024	Review emails from P. Strom re: Plan matters (0.1); review emails re: Genesis Global Capital/Genesis Global Holdco Plan settlement from BRG team (0.1); call with Cleary team re: Plan matters (0.8).	A Parra Criste	1.00
17 January 2024	Conference with H. Kim, J. VanLare, C. West and others re: confirmation objections (0.5); research re: estate causes of action (1.1).	S Kaul	1.60
17 January 2024	Review and provide comments to Plan and incorporate P. Abelson, M. Meises and A. Parra Criste comments (3.2); call with Cleary, Proskauer and W&C teams re: Plan matters (1.4); prepare outline of legal research issues re: Plan confirmation objections (2.2); draft Plan confirmation checklist and calendar (0.4); review matters re: intercompany plan issues (0.2); correspond with A. Parra Criste and J. Hill (BRG) re: same (0.2); call with J. Wilson and J. Hill (BRG) re: Plan voting matters (0.2).	P Strom	7.80
18 January 2024	Conference with S. O'Neal re: Plan issues.	P Abelson	0.40
18 January 2024	Research re: confirmation issues.	M Meises	1.00
18 January 2024	Call with A. Kropp re: Plan confirmation research (0.5); legal research re: same (0.5); review and revise re: Plan research outline (0.7).	A Parra Criste	1.70
18 January 2024	Call with W&C, HL and BRG teams re: Plan strategy (1.1);	P Strom	3.50

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	conduct legal research re: Plan confirmation issues (1.7); review G. Zahiremami research on Plan confirmation issues and provide comments re: same (0.4); call with A. Parra Criste re: Plan matters (0.3).		
18 January 2024	Legal research re: confirmation issues.	G Zahiremami	4.60
19 January 2024	Emails to W&C team re: GBTC conversion.	J Shore	0.40
19 January 2024	Conference with C. Shore and C. West re: discovery (0.2); call with Cleary re: discovery (0.7); review email correspondence re: discovery issues (0.2).	P Abelson	1.10
19 January 2024	Attend weekly call with Committee advisors re: Plan issues (0.9); call with P. Abelson re: Plan issues (0.5); prepare for meet and confer with Digital Currency Group (0.8); meet and confer with Digital Currency Group (0.5); follow-up call with C. Shore re: same (0.2); call with P. Kates re: legal research issues (0.2); review re: search parameters (0.8).	C West	3.90
19 January 2024	Review Plan issues.	M Meises	1.20
19 January 2024	Call with W&C, HL and BRG teams re: Plan tax matters (1.1); conduct legal research re: same (3.2); correspond with W&C team re: same (0.2); correspond with P. Abelson and A. Parra Criste re: tax sharing agreement (0.2); review G. Zahiremami research and summary re: liquidation analysis (0.3).	P Strom	5.00
19 January 2024	Legal research re: confirmation issues (1.6); prepare summary for P. Strom re: Plan liquidation analysis (0.7); email to same re: same (0.2).	G Zahiremami	2.50
19 January 2024	Legal research re: confirmation issues.	C Chitwan	2.00
20 January 2024	Conference with Cleary and Proskauer re: Plan issues (0.3); review email correspondence re: discovery issues (0.1); review outline re: Plan issues (0.2).	P Abelson	0.60
20 January 2024	Call with Debtors' counsel re: Plan issues.	C West	0.30
20 January 2024	Conferences with W&C team re: Plan issues.	M Meises	0.20
20 January 2024	Revise Plan objection research outline (0.3); correspond with M. Meises re: same (0.1).	P Strom	0.40
20 January 2024	Legal research re: confirmation issues (6.2); email to P. Strom re: same (0.8).	C Chitwan	7.00
21 January 2024	Review email correspondence re: Plan discovery.	P Abelson	0.10
21 January 2024	Call with S. Kaul re: discovery issues (0.2); review privilege log and emails re: same (0.4); review deposition preparation (2.0); review discovery correspondence (0.9); review documents produced and emails re: same (1.2).	C West	4.70
22 January 2024	Review confirmation outline.	J Shore	1.80

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22 January 2024	Call with C. West re: negotiations.	J Shore	0.20
22 January 2024	Review email correspondence re: Plan discovery (0.1); review confirmation response outline (0.2).	P Abelson	0.30
22 January 2024	Call with S. O'Neal re: negotiations (0.3); call with C. Shore re: same (0.2); attend meeting with advisors for Digital Currency Group and Ad Hoc Group (3.5).	C West	4.00
22 January 2024	Review re: Plan confirmation issues (1.3); confer with P. Strom re: same (0.2).	M Meises	1.50
22 January 2024	Call with Cleary team re: Plan litigation (1.0); prepare outline re: Plan confirmation arguments (0.5); call with P. Strom re: same (0.2).	A Parra Criste	1.70
22 January 2024	Legal research re: Plan issues (3.7); draft summary re: same (0.3); correspond with A. Parra Criste re: same (0.1).	A Kropp	4.10
22 January 2024	Draft Plan confirmation checklist (0.6); call with A. Parra Criste re: Plan matters (0.2); revise research outline for brief re: Plan confirmation (0.3); conduct legal research re: same (1.8).	P Strom	2.90
23 January 2024	Conferences with W&C team re: Plan issues (0.2); conference with same re: reply to Plan objections (0.8); revise outline re: Plan research issues (2.0); confer with P. Strom re: same (0.2); review Plan issues (1.5).	M Meises	4.70
23 January 2024	Conference with Genesis team re: Plan confirmation (0.4); legal research re: same (0.2).	A Kropp	0.60
23 January 2024	Correspond with G. Zahiremami, G. Sutherland, and C. Chitwan re: Plan confirmation research matters (0.3); review research re: confirmation issues (0.2); correspond with BRG team re: liquidation analysis matters (0.2).	P Strom	0.70
23 January 2024	Legal research for P. Strom and A. Kropp re: confirmation issues (5.5); draft email to same re: same (0.7).	G Sutherland	6.20
24 January 2024	Call with Cleary team re: Plan confirmation issues (0.7); analyze re: same (4.8).	M Meises	5.50
24 January 2024	Call with Cleary and Proskauer teams re: Plan confirmation strategy.	A Parra Criste	0.50
24 January 2024	Call with J. Hill (BRG) re: liquidation analysis (0.4); call with M. Meises re: Plan matters (0.4); call with W&C, Cleary and Proskauer teams re: Plan confirmation matters (0.7); conduct legal research re: claims allowance and distribution matters (3.8).	P Strom	5.30
24 January 2024	Legal research for P. Strom and A. Kropp re: confirmation issues (2.2); email to same re: same (0.7).	G Sutherland	2.90
25 January 2024	Call with W&C team re: Plan strategy.	J Shore	0.40
25 January 2024	Review email correspondence re: Plan issues.	P Abelson	0.20

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25 January 2024	Conferences with W&C team re: Plan issues (0.6); review US Trustee's comments to Plan (0.2); conferences with W&C team re: same (0.2); legal research re: confirmation issues (3.8).	M Meises	4.80
25 January 2024	Review Crypto Ad Hoc Group's stipulation (0.1); call with C. West re: same (0.5); call with C. West and P. Abelson re: same and other Plan matters (0.5); call with Cleary team re: Crypto Ad Hoc Group stipulation (0.7); call with C. West re: same (0.8); call with J. Sazant re: same (0.2); review Plan comments from US Trustee (0.2); review Plan precedents for issues raised (0.2); correspond with C. Chitwan re: Crypto Ad Hoc Group stipulation re: statement (0.1); legal research re: Plan confirmation arguments (1.5).	A Parra Criste	4.80
25 January 2024	Legal research re: confirmation brief (2.4); review materials re: same (1.3).	A Kropp	3.70
25 January 2024	Conduct legal research re: Plan settlements (2.9); correspond with G. Sutherland re: Plan confirmation research (0.3); review correspondence from Debtors re: US Trustee Plan comments (0.2); conduct legal research re: same (1.6); draft summary re: Distribution Principles settlement (3.3); conduct legal research re: claim subordination (1.2).	P Strom	9.50
25 January 2024	Legal research for P. Strom and A. Kropp re: confirmation issues (2.9); email to same re: same (0.5).	G Sutherland	3.40
26 January 2024	Call with W&C team re: Plan strategy.	J Shore	0.30
26 January 2024	Call with W&C team re: Plan issues (0.8); revise draft confirmation reply (3.0); confer with Cleary team re: Plan issues (0.7); review confirmation issues (1.0).	M Meises	5.50
26 January 2024	Call with T. Kessler (Cleary) and C. Shore re: Crypto Ad Hoc Group crypto stipulation (0.3); follow up email with same re: same (0.2); call with M. Weinberg re: Gemini Plan changes (0.1); emails with W&C team re: same (0.1); review suggested changes to Plan from Gemini (0.1); respond to same (0.1); review changes to Plan from securities litigation plaintiffs (0.1); provide comments to same (0.1); emails with Proskauer team re: Plan matters (0.1).	A Parra Criste	1.20
26 January 2024	Analyze draft Gemini insider plan provisions.	S Kaul	0.70
26 January 2024	Conference with W&C team re: Plan confirmation issues (0.8); legal research re: same (1.7); review research re: same (0.8); correspond with W&C team re: same (0.3).	A Kropp	3.60
26 January 2024	Review and summarize key aspects of B. Geer and A. Verost deposition transcripts re: drafting brief in support of confirmation.	P Strom	2.30
26 January 2024	Legal research for confirmation brief.	C Chitwan	7.00
27 January 2024	Review Plan comments.	P Abelson	0.10
27 January 2024	Legal research re: confirmation issues (1.3); draft summary re: same (0.3).	A Kropp	1.60
27 January 2024	Draft revised outline of legal arguments re: Plan objections (1.2);	P Strom	1.50

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	correspond with C. Chitwan re: confirmation brief research (0.3).		
28 January 2024	Review email correspondence re: Plan issues (0.2); review email correspondence re: discovery issues (0.1); Review summary re: depositions (0.2); review email correspondence re: Gemini Plan issues (0.1).	P Abelson	0.60
28 January 2024	Review Crypto Ad Hoc Group stipulation (0.1); confer with W&C team re: same (0.1).	M Meises	0.20
28 January 2024	Review Gemini insider issues (0.3); emails with W&C team re: same (0.1); emails with Cleary team re: same (0.1).	A Parra Criste	0.50
28 January 2024	Legal research re: confirmation issues.	A Kropp	1.70
28 January 2024	Legal research re: Plan confirmation issues.	G Zahiremami	3.80
29 January 2024	Call with P. Strom, P. Abelson, C. West, M. Meises, A. Parra Criste, and A. Kropp re: Plan confirmation matters.	J Shore	1.50
29 January 2024	Review email correspondence re: voting issues (0.1); review comments to by-laws (0.5); legal research re: Plan issues (0.2); review wind-down agenda (0.1).	P Abelson	0.90
29 January 2024	Call with W&C team re: Plan confirmation strategy.	C West	1.50
29 January 2024	Call with W&C team re: confirmation brief (1.5); follow up calls with same re: same (0.2); review US Trustee objection to confirmation (0.5); conferences with W&C team re: same (0.1); revise reply brief re: confirmation (3.7); review research re: confirmation issues (1.0); review summary of US Trustee objection for Committee (0.1); conferences with W&C team re: same (0.1).	M Meises	7.20
29 January 2024	Call with W&C team re: Plan confirmation (1.0); call with J. Sazant re: Plan issues (0.2); review emails re: Plan supplement documents (0.2); correspond with L. Lundy re: revisions to same (0.1); review L. Lundy comments to same (0.2); review comment to bylaws and PA Agreement (0.2); respond to same (0.1); call with M. Silverman (Pryor Cashman) re: Plan comments (0.2); conduct research re: Plan issues (0.3); review email re: Gemini preference (0.1); review emails re: GAP analysis (0.1); review Plan confirmation outline (0.1); review US Trustee objection to Plan (0.3).	A Parra Criste	3.10
29 January 2024	Conference with Committee advisors re: confirmation issues and brief.	S Kaul	0.50
29 January 2024	Legal research re: confirmation brief and anticipated Plan objections (6.5); draft summary re: same (1.2); correspond with P. Strom re: same (0.5); conference with W&C team re: same (1.5); conference with G. Sutherland re: research issues (0.2); correspond with same re: same (0.3).	A Kropp	10.20
29 January 2024	Review and analyze re: creditor comments to PA Agreement and wind-down oversight committee and litigation oversight committee bylaws (1.1); correspond with A. Parra Criste re: same (0.2).	L Lundy	1.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
29 January 2024	Call with C. Shore, P. Abelson, C. West, M. Meises, A. Parra Criste and A. Kropp re: Plan confirmation matters (1.5); conduct legal research for Committee brief re: Plan confirmation (1.3); review US Trustee objection to Plan confirmation (0.7); review and revise C. Chitwan summary of same (0.9); correspond with R. Minott (Cleary) re: Plan voting matters (0.1); conduct legal research re: Plan voting and standing to object to confirmation (2.6); review G. Sutherland research re: confirmation issues (0.7).	P Strom	7.80
29 January 2024	Legal research for P. Strom and A. Kropp re: confirmation issues.	G Sutherland	5.80
29 January 2024	Legal research re: Plan confirmation issues.	G Zahiremami	3.80
29 January 2024	Legal research re: confirmation issues.	C Chitwan	4.30
30 January 2024	Conference with Cleary re: litigation matters (0.3); review US Trustee Plan objection summary (0.1); review email correspondence re: Gemini reserve rider (0.1); review email correspondence re: confirmation objection deadlines (0.1); review email correspondence re: Plan issues (0.1); legal research re: Plan issues (0.1).	P Abelson	0.80
30 January 2024	Review confirmation declaration.	C West	2.00
30 January 2024	Call with W&C team re: confirmation issues (0.6); call with same re: research of confirmation issues (0.1); legal research re: same (4.8).	M Meises	5.50
30 January 2024	Call with C. Shore re: Plan objection.	A Parra Criste	0.10
30 January 2024	Revise creditor trust agreement (0.7); correspond with A. O'Neill re: same (0.4); review Plan re: same (0.2); review precedent re: same (0.5); review Brown Rudnick team's comments to same (0.3); legal research re: Plan confirmation issues (1.9); correspond with W&C team re: same (0.3); review materials re: confirmation brief (0.2); correspond with W&C team re: same (0.3); legal research re: confirmation issues (4.4); draft summary re: same (0.6); correspond with W&C team re: same (0.5).	A Kropp	10.30
30 January 2024	Draft brief re: confirmation (3.9); conduct legal research re: claims treatment under distribution principles (2.4).	P Strom	6.30
30 January 2024	Legal research for P. Strom and A. Kropp for confirmation brief (2.4); legal research for P. Strom and A. Kropp re: confirmation issues (5.3); email to same re: same (0.5); analysis re: research from W&C team re: valuation of interests and liquidation scenarios (0.6); email to A. Kropp and P. Strom re: same (0.2); emails with P. Strom and A. Kropp re: confirmation issues (0.2); analysis re: materials re: same (0.6); legal research for M. Meises re: confirmation issues (4.5); email to W&C research team re: legal research re confirmation issues (0.1).	G Sutherland	14.40
30 January 2024	Legal research re: Plan confirmation issues.	G Zahiremami	4.20
30 January 2024	Review re: PA Agreement, and wind-down oversight committee and litigation oversight committee bylaws (0.7); email to L. Lundy re: same (0.1).	C Chitwan	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 January 2024	Legal research re: Plan confirmation.	A Ko	4.80
31 January 2024	Conference with C. Shore re: Plan issues (0.3); review SOF Plan objection (0.7); review SEC Plan reservation of rights (0.1); review summary of Sciametta deposition (0.1); review email correspondence re: confirmation order (0.2); review revised corporate governance documents (0.1).	P Abelson	1.50
31 January 2024	Review confirmation order revisions (0.6); confer with Cleary team re: same (0.4); conferences with W&C team re: same (0.1); revise confirmation reply brief (4.2); confer with P. Strom re: same (0.1); review objections to Plan (0.2).	M Meises	5.60
31 January 2024	Call with P. Strom re: Plan brief.	A Parra Criste	0.30
31 January 2024	Call with C. West re: confirmation preparation (0.3); confer with C. West re: Three Arrows Capital documents (0.2); review Three Arrows Capital loan documentation (0.3); confer with J. Yoo re: confirmation objections and arguments (0.3).	S Kaul	1.10
31 January 2024	Legal research re: Plan and claim objections (2.3); correspond with W&C team re: same (0.3); legal research re: confirmation issues (0.7); correspond with W&C team re: same (0.2); review research re: confirmation issues (0.6); correspond with C. Chitwan re: same (0.2); research re: plan confirmation issues (1.7); draft summary re: same (0.4).	A Kropp	6.40
31 January 2024	Review and summarize SOF objection to Plan confirmation (1.8); review G. Zahiremami research re: confirmation issues (0.5); conduct legal research re: same (0.9); correspond with G. Sutherland re: research for brief in support of confirmation (0.3); correspond with P. Abelson re: Plan objection matters (0.2).	P Strom	3.70
31 January 2024	Email to A. Kropp re: legal research re: confirmation (0.2); legal research for P. Strom and A. Kropp re: Plan issues (6.5).	G Sutherland	6.70
31 January 2024	Legal research re: Plan confirmation issues (2.4); email to P. Strom re: same (0.2).	G Zahiremami	2.60
31 January 2024	Legal research re: confirmation issues (4.7); email to P. Strom re: same (0.4).	C Chitwan	5.10
31 January 2024	Legal research re: confirmation issues.	A Ko	2.20
SUBTOTAL: Exclusivity, Plan & Disclosure Statement			466.00

Hearings

2 January 2024	Conference with C. West re: January 3 hearing (0.1); conference with C. Shore and C. West re: same (0.2).	P Abelson	0.30
2 January 2024	Conferences with W&C team re: upcoming hearings.	M Meises	0.10
3 January 2024	Correspond with W&C team re: hearing follow-up.	J Shore	0.50
3 January 2024	Attend January 3 hearing (partial).	P Abelson	1.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 January 2024	Call with Debtors' counsel re: hearing (0.3); attend omnibus hearing (1.7).	C West	2.00
3 January 2024	Attend hearing.	M Meises	1.80
4 January 2024	Correspond with M. Meises re: January 3 hearing.	C Chitwan	0.30
10 January 2024	Review and update binders for C. Shore.	D Hirshorn	0.30
16 January 2024	Review notice of agenda re: January18 hearing.	P Abelson	0.10
16 January 2024	Prepare hearing binders for S. Kaul.	K Wick	2.10
17 January 2024	Prepare for Gemini hearing.	J Shore	3.80
17 January 2024	Call with Debtors' counsel re: Gemini hearing (0.2); prepare for Gemini hearing (1.2).	C West	1.40
17 January 2024	Review hearing binders (0.4); coordinate delivery of hearing binders (0.7); correspond with S. Kaul re: hearing binders (0.2); edit same (0.8).	K Wick	2.10
18 January 2024	Prepare for Gemini hearing (4.2); call with C. West re: same (0.2); attend same (partial) (2.3); call with C. West re: hearing follow-up (0.2).	J Shore	6.90
18 January 2024	Attend January 18 hearing.	P Abelson	4.10
18 January 2024	Call with C. Shore re: hearing (0.2); prepare for hearing (0.8); attend hearing re: Gemini adversary proceeding (4.2); attend meetings re: hearing (2.5).	C West	7.70
18 January 2024	Attend hearing.	M Meises	4.20
18 January 2024	Call with C. Shore re: hearing preparation (0.2); attend hearing re: Gemini litigation (partial) (2.3); call with C. Shore re: hearing debrief (0.2).	A Parra Criste	2.70
18 January 2024	Correspond with P. Strom re: January 3 hearing.	C Chitwan	0.30
18 January 2024	Register C. Chitwan and P. Strom for upcoming hearings.	D Hirshorn	0.20
19 January 2024	Correspond with W&C team re: hearing follow-up.	J Shore	0.80
24 January 2024	Confer with Cleary team re: upcoming hearings.	M Meises	0.10
31 January 2024	Review hearing notes.	S Kaul	0.10
SUBTOTAL: Hearings			43.30

Investigations

2 January 2024	Calls with W&C team re: ongoing discovery (0.6); meeting with K.	J Shore	1.10
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Kuethman, and C. West re: objections and responses to confirmation discovery requests (0.5).		
2 January 2024	Conference with Cleary and Proskauer teams re: Gemini discovery (0.5); conference with W&C team re: discovery issues (0.5).	P Abelson	1.00
2 January 2024	Call with BRG and HL teams re: Gemini discovery issues (0.5); call with Debtors' counsel re: same (0.5); call with W&C team re: responses and objections to Plan discovery requests (0.5); follow-up call with P. Abelson re: same (0.1); call with B. Rosen re: discovery issues (0.3); call with Debtors' counsel re: Digital Currency Group loan issues and discovery (0.6); follow-up call with C. Shore re: same (0.2); call with P. Abelson re: same (0.2); review responses and objections to Plan discovery (2.2).	C West	5.10
2 January 2024	Prepare master discovery tracker (1.1); review confirmation discovery requests (0.9); conference with D. Schwartz, J. Sazant, C. West and other re: Gemini discovery update (0.4); conference with C. West, J. Yoo, K. Kuethman and others re: responses and objections to confirmation discovery requests (0.6); confer with K. Kuethman and J. Yoo re: litigation analysis (0.2); research re: potential claims (0.9).	S Kaul	4.10
2 January 2024	Confer with W&C team re: discovery issues (0.2); attend meeting with C. West and C. Shore re: objections and responses to confirmation discovery requests (0.5).	K Kuethman	0.70
2 January 2024	Review re: filings in Gemini/Genesis adversary proceeding (1.1); call with S. Kaul re: same (0.3).	A Branson	1.40
3 January 2024	Call with C. West re: Plan discovery.	J Shore	0.20
3 January 2024	Review email correspondence re: Gemini discovery (0.1); call with BRG and HL teams re: discovery (0.3).	P Abelson	0.40
3 January 2024	Conference with W. Dalsen, J. VanLare, C. West and others re: Gemini discovery dispute (0.4); conference with Committee advisors re: confirmation discovery (0.4).	S Kaul	0.80
3 January 2024	Attend W&C team call re: discovery in adversary proceeding and confirmation (1.1); review correspondence re: same (0.1).	J Yoo	1.20
3 January 2024	Attend call with Committee advisors re: confirmation discovery (0.5); prepare review panel for document review re: same (0.5).	K Kuethman	1.00
3 January 2024	Call with C. West, S. Kaul, J. Yoo and others re: confirmation discovery strategy.	E Levine	0.90
3 January 2024	Call with C. West, S. Kaul, E. Levine, and J. Yoo re: discovery work-streams (0.9); review re: requests for production re: adversary proceeding (0.5); review re: Motion to Dismiss re: adversary proceeding (0.7).	A Branson	2.10
4 January 2024	Correspond with P. Abelson and C. West re: Plan discovery (0.4); call with W&C team re: term search parameters (0.6).	J Shore	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 January 2024	Calls with W&C and Cleary teams re: updates and next steps (0.7); review draft SEC settlement documents (1.1).	J Cohen	1.80
4 January 2024	Review email correspondence re: Gemini discovery (0.1); call with Cleary team and C. West re: discovery (0.5); conference with C. Shore and C. West re: same (0.4); review email correspondence re: discovery (0.1).	P Abelson	1.10
4 January 2024	Review discovery correspondence.	C West	0.70
4 January 2024	Meet and confer with J. VanLare, C. Mills, R. Minott and others (Cleary, Hughes Hubbard, Proskauer) re: adversary discovery (0.6); conference with C. Shore, C. West, Cohen and others re: SEC consent and final judgment (0.4); conference with J. VanLare, H. Kim, C. West and others re: Digital Currency Group confirmation discovery requests (0.5); review and update search terms and parameters re: document collection (0.2); manage collection of documents from W&C, BRG, and HL teams (1.1); correspond with K. Kuethman re: letter objections to confirmation discovery requests (0.1); revise draft letters to Digital Currency Group and Gemini re: confirmation discovery from K. Kuethman (0.5); correspond with H. Kim re: deposition notices (0.1).	S Kaul	3.50
4 January 2024	Draft letters re: confirmation discovery requests.	K Kuethman	3.30
4 January 2024	Draft letter re: deposition notices.	E Levine	0.80
5 January 2024	Call with C. West re: meet and confer with Digital Currency Group Counsel follow-up.	J Shore	0.20
5 January 2024	Call and follow up with W&C team re: SEC settlement.	J Cohen	1.60
5 January 2024	Conference with B. Geer and C. West re: discovery.	P Abelson	0.30
5 January 2024	Meet and confer with Digital Currency Group counsel (1.0); follow-up call with C. Shore re: same (0.2).	C West	1.20
5 January 2024	Call with B. Geer re: discovery issues (0.2); review document collection (0.4); review discovery correspondence (0.8).	C West	1.40
5 January 2024	Update master discovery tracker (0.2); manage document collection (0.7); attend meet and confer with J. VanLare, H. Kim, C. Zalka and others (Cleary and Weil) (0.6); prepare document review protocol (0.7); review documents for production (2.9); revise responses and objections to Digital Currency Group confirmation discovery requests (1.1); confer with C. West re: same (0.1).	S Kaul	6.30
5 January 2024	Revise draft letters re: confirmation discovery requests (0.2); confer with S. Kaul re: document review (0.3); review requests from Digital Currency Group and Gemini in preparation for document review (0.7).	K Kuethman	1.20
5 January 2024	Update discovery tracker (0.4); compare deposition notices (0.6).	E Levine	1.00
5 January 2024	Review re: Debtors' draft reply in support of motion to dismiss.	A Branson	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
6 January 2024	Review draft letter re: discovery (0.9); review document production issues (0.9); call with S. Kaul re: same (0.1).	C West	1.90
6 January 2024	Confer with W&C litigation team re: common interest privilege (0.3); manage document collection and review (2.7); analyze re: protective order (0.1); correspond with C. West re: same (0.1); revise draft letter to Gemini re: confirmation discovery (0.4); update master discovery tracker (0.1); call with C. West re: privilege issues (0.3); analyze deposition notices and topics of examination to Committee and advisors (0.9).	S Kaul	4.90
6 January 2024	Review depositions and summarize overlaps.	E Levine	0.30
7 January 2024	Review letter re: discovery (0.2); review discovery materials (0.2).	P Abelson	0.40
7 January 2024	Review document review issues (2.7); emails and calls with W&C team re: same (0.4); call with Debtors' counsel re: discovery and Plan confirmation issues (1.3); review discovery correspondence (0.5).	C West	4.90
7 January 2024	Conference with C. West, J. VanLare, J. Sazant and others re: common interest privilege (0.6); review and incorporate comments to discovery letters from C. West (0.3); correspond with C. Shore, P. Abelson, A. Parra Criste and others re: same (0.1); manage document collection and review (1.4); call with C. West re: same (0.2); conference with K. Kuethman, A. Branson, E. Levine and litigation team re: privilege review (0.4); search and review document collections (2.1); analyze documents for production re: privilege issues (2.9); prepare summary of same (0.7); correspond with C. West re: same (0.2).	S Kaul	8.90
7 January 2024	Attend W&C team call re: document review re: confirmation discovery requests (0.4); conduct searches in document collection for relevant documents (0.8).	K Kuethman	1.20
7 January 2024	Call with W&C team re: Gemini request for document review protocol and document review of Gemini production.	E Levine	1.90
7 January 2024	Call with S. Kaul, E. Levine, and K. Kuethman re: document review (0.4); review re: document review protocol (0.5); first-level document review (2.5).	A Branson	3.40
8 January 2024	Review discovery correspondence (0.2); call with C. West re: discovery (0.3); review Gemini pleadings (1.2); review document production materials (1.8); call with W&C team re: meet and confer (0.2).	J Shore	3.70
8 January 2024	Review letter re: discovery.	P Abelson	0.10
8 January 2024	Call with C. Shore re: discovery issues (0.2); call with Debtors' counsel re: same (0.5); call with P. Abelson re: same (0.1); call with counsel for Debtors and Ad Hoc Group re: same (1.0); review discovery correspondence with Digital Currency Group and Gemini (0.8); review document production issues (0.7); conduct factual and legal research re: same (1.4).	C West	4.70
8 January 2024	Conduct document review (1.6); update discovery tracker (0.3); update deposition tracker (0.7).	E Levine	2.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
8 January 2024	First-level document review re: Committee Plan confirmation production (4.6); revisions re: adversary proceeding update (0.4).	A Branson	5.00
9 January 2024	Call with A. Parra Criste re: discovery workstreams (0.1); review Gemini pleadings (1.8).	J Shore	1.90
9 January 2024	Review and comments on SEC settlement terms.	J Cohen	0.80
9 January 2024	Review email correspondence re: Gemini discovery.	P Abelson	0.10
9 January 2024	Call with Debtors' counsel re: discovery schedule (0.2); follow up call with A. Parra Criste re: same (0.1); call with C. Shore re: discovery (0.1); review summary of Gemini filings and comments to same (0.3); review document production issues (0.2); correspond with W&C team re: same (0.2).	C West	1.10
9 January 2024	Conduct privilege review and redact document production re: confirmation discovery requests.	K Kuethman	1.40
9 January 2024	Conduct document review and redactions (4.4); compile binder of discovery for C. Shore (3.4); update declarations in discovery tracker (0.2).	E Levine	8.00
9 January 2024	Second-level document review and redactions re: Committee Plan confirmation production (4.2); compile documents re: confirmation hearing binder (0.3); review re: Debtors responses and objections to requests for production (1.0); draft summary re: same (0.4).	A Branson	5.90
10 January 2024	Call with W&C litigation team re: responses and objections to discovery (0.5); email to Debtors' counsel re: discovery (0.2); emails with W&C team re: same (0.3); review document production issues (0.7); correspond with W&C team re: same (0.5); review deposition scheduling (0.3).	C West	2.50
10 January 2024	Conference with C. West, J. Yoo, and K. Kuethman re: responses and objections to discovery requests.	S Kaul	0.40
10 January 2024	Confer with S. Kaul re: confirmation discovery (0.5); revise draft responses and objections to Digital Currency Group's requests for production (0.7); revise draft responses and objections to Gemini's requests for production (0.7); revise draft responses and objections to Gemini's interrogatories (0.6); draft responses and objections to Digital Currency Group's interrogatories (0.6); attend W&C team call re: confirmation discovery (1.0).	J Yoo	4.10
10 January 2024	Conduct quality check on Committee confirmation document production.	K Kuethman	0.70
10 January 2024	Redact production documents (2.4); update discovery tracker (0.2).	E Levine	2.60
10 January 2024	Edits re: discovery tracker re: pending litigation.	A Branson	0.50
11 January 2024	Review Gemini pleadings (1.8); emails with W&C team re: discovery (0.2); review production materials (1.5); call with W&C team re: discovery coordination (0.1).	J Shore	3.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 January 2024	Call with S. Kaul re: discovery issues (0.1); call with Debtors' counsel and Ad Hoc Group's counsel re: discovery (1.0); review document production issues (0.9); emails to W&C team re: same (0.2).	C West	2.20
11 January 2024	Confer with S. Kaul re: confirmation discovery (0.6); revise draft responses and objections to Digital Currency Group's requests for production (0.9); revise draft responses and objections to Gemini's requests for production (0.9); revise draft responses and objections to Gemini's interrogatories (0.8); draft responses and objections to Digital Currency Group's interrogatories (0.7).	J Yoo	3.90
11 January 2024	Update confirmation discovery tracker (0.7); prepare draft responses and objections (0.5).	E Levine	1.20
11 January 2024	Attend and take notes re: meet & confer with Debtors and Gemini re: requests for production (0.8); draft re: responses and objections to requests for production from Debtors re: confirmation (3.9).	A Branson	4.70
12 January 2024	Review discovery correspondence (2.7); emails to C. West re: scheduling matters (0.1); calls with same re: same (0.1); review search terms (0.7).	J Shore	3.60
12 January 2024	Call with Ad Hoc Group's counsel re: discovery issues (0.7); call with P. Abelson re: same (0.1); call with S. Kaul re: same (0.2); review document production issues, responses, and objections (5.5); correspond with W&C team re: same (0.6).	C West	7.10
12 January 2024	Review correspondence re: confirmation discovery (0.2); confer with S. Kaul re: responses and objections (0.5); revise draft responses and objections to Digital Currency Group's requests for production (0.5); revise draft responses and objections to Gemini's requests for production (0.5); revise draft responses and objections to Gemini's interrogatories (0.4); draft responses and objections to Digital Currency Group's interrogatories (0.3); confer with W&C team re: draft responses and objections (0.3).	J Yoo	2.70
12 January 2024	Draft re: responses and objections to corporate designee deposition request from Digital Currency Group to Committee re: confirmation (2.8); draft responses and objections corporate designee deposition request from Digital Currency Group to HL re: confirmation (0.9); draft responses and objections corporate designee deposition request from Digital Currency Group to BRG re: confirmation (0.6).	A Branson	4.30
13 January 2024	Review deposition preparation and Plan discovery issues.	C West	1.50
14 January 2024	Review deposition preparation and deposition scheduling (1.3); review Plan discovery issues (1.6); draft emails re: same (0.3).	C West	3.20
14 January 2024	Review correspondence re: confirmation discovery.	J Yoo	0.10
15 January 2024	Review and comment on discovery materials (0.6); emails to W&C team re: scheduling matters (0.1).	J Shore	0.70
15 January 2024	Review responses and objection to deposition notices (0.8); review deposition preparation (0.7); draft emails re: same (0.2).	C West	1.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
15 January 2024	Assist with deposition preparation of B. Geer.	J Yoo	2.00
15 January 2024	Update discovery tracker (0.2); compile search terms for deposition requests (0.3).	E Levine	0.50
16 January 2024	Correspond with W&C team re: discovery disputes (0.2); emails to same re: scheduling matters (0.1).	J Shore	0.30
16 January 2024	Prepare documents re: litigation issues (4.6); confer with S. Kaul re: same (0.5).	J Yoo	5.10
17 January 2024	Call with C. West re: open discovery issues (0.2); review Digital Currency Group's pleadings (0.6).	J Shore	0.80
17 January 2024	Call with C. Shore re: discovery issues (0.2); call with Debtors' counsel re: same (0.6); review discovery correspondence with Debtors (1.0); calls and emails with W&C team re: same (0.6).	C West	2.40
17 January 2024	Review document production.	S Kaul	2.10
17 January 2024	Analyze potential claims.	J Yoo	2.50
17 January 2024	Review re: Gemini reply in support of motion to dismiss.	A Branson	0.60
18 January 2024	Emails to W&C team re: discovery.	J Shore	0.20
18 January 2024	Call with Debtors' counsel re: litigation issues (0.1); review Plan confirmation discovery issues (1.0); correspond with Digital Currency Group's counsel re: same (0.3).	C West	1.40
18 January 2024	Prepare deposition preparation materials for B. Geer.	S Kaul	2.10
18 January 2024	Prepare documents re: litigation issues (1.8); attend W&C team call re: discovery (0.5); review correspondence re: privilege review (0.1).	J Yoo	2.40
18 January 2024	Confer with W&C team re: privilege log and discovery (0.3); review privileged documents and prepare privilege log (1.1).	K Kuethman	1.40
18 January 2024	Call with S. Kaul, K. Kuethman, J. Yoo and other W&C team members re: deposition strategy and privilege log.	E Levine	0.40
18 January 2024	Meeting with S. Kaul, E. Levine, J. Yoo, and K. Kuethman re: litigation investigation work streams (0.2); compile and review documents re: deposition of A. Litan (1.4).	A Branson	1.60
19 January 2024	Correspond with C. West re: discovery (0.1); follow-up call with same re: meet and confer with Digital Currency Group (0.2); call with W&C team re: custodian issues (2.8); emails with same re: search terms (0.9); correspond with same re: deposition scheduling (0.3).	J Shore	4.30
19 January 2024	Call with C. Shore re: discovery (0.1); call with Debtors' counsel re: same (0.5); review deposition preparation (1.3).	C West	1.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
19 January 2024	Review Digital Currency Group requests for production re: partial repayment agreement (0.3); correspond with S. Kaul re: same (0.2).	A Parra Criste	0.50
19 January 2024	Analyze potential estate claims (8.3); confer with S. Kaul re: same (0.4); review correspondence re: discovery (0.2); review correspondence re: privilege review (0.1).	J Yoo	9.00
19 January 2024	Prepare privilege log and review privileged documents re: confirmation discovery requests from Digital Currency Group.	K Kuethman	3.20
19 January 2024	Attend and prepare notes re: meet and confer with Weil team (1.3); prepare binder and outline re: A. Verost deposition (0.7).	E Levine	2.00
19 January 2024	Prepare re: deposition.	A Branson	2.30
20 January 2024	Call with C. Goodrich (BRG) re: discovery issues (0.1); review and comment on Debtors' discovery requests to Digital Currency Group (0.8); review discovery correspondence with Digital Currency Group (0.6); review of materials re: same (0.6); review deposition preparation (1.8).	C West	3.90
20 January 2024	Analyze estate claims.	J Yoo	5.20
20 January 2024	Draft privilege log of withheld and redacted documents re: Digital Currency Group confirmation discovery requests.	K Kuethman	2.10
21 January 2024	Review document collection per Digital Currency Group search terms (2.8); prepare analysis of same (0.9).	S Kaul	3.70
21 January 2024	Analyze estate claims.	J Yoo	3.20
21 January 2024	Revise privilege log re: Digital Currency Group confirmation document requests.	K Kuethman	1.80
22 January 2024	Prepare for deposition (2.9); calls with J. VanLare, C. West, S. Kaul, and others re: Plan litigation (0.6); review document productions (0.8); call with W&C team re: discovery (0.2).	J Shore	4.50
22 January 2024	Review privilege log and discovery correspondence (3.4); call with Debtors' counsel re: document productions (0.2); call with W&C litigation team re: deposition preparation (0.4); prepare for deposition (5.0).	C West	9.00
22 January 2024	Incorporate S. Kaul comments to requests for production re: partial repayment agreement new debt (0.2) email to Cleary team re: same (0.1); review and comment re: deposition preparation outline (0.3).	A Parra Criste	0.60
22 January 2024	Review confirmation productions from Debtors, A&M, and Moelis teams (1.8); correspond with C. West re: Moelis production issues (0.2); prepare deposition materials (1.1); correspond with J. Yoo re: same (0.2); manage document collection from HL team (0.4); analyze Digital Currency Group's proposed additional search terms (0.2); review documents per proposed search terms (1.6); prepare summary of same (0.2); analyze additional documents for privilege (0.4); confer with C. West re: deposition preparation	S Kaul	13.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	materials for B. Geer (0.2); conference with J. VanLare, C. Shore, C. West and others re: Plan litigation (0.6); update litigation and discovery tracker (0.2); conference with A. Weaver, H. Kim, C. West re: Moelis production issues (0.4); review outline re: confirmation counterarguments from A. Parra Criste (0.1); conference with C. West, J. Yoo, A. Parra Criste re: B. Geer deposition preparation (0.5); correspond with E. Levine re: A. Verost deposition materials preparation (0.3); emails with B. Geer re: deposition preparation (0.2); review and revise draft response to Weil team re: deposition topics (0.5); correspond with C. West re: changes to same (0.2); correspond with L. Barefoot re: Gemini meet and confer (0.1); correspond with J. Lau, C. Zalka, J. Polkes and others re: discovery disputes (0.2). confer with A. Parra Criste re: draft discovery requests (0.1); review Debtors' draft requests for production and deposition notice (0.4); prepare comments to same (0.3); review and update deposition preparation outline for B. Greer (0.5); review and revise Committee privilege log (2.6); draft response to Digital Currency Group re: Committee privilege log and additional search terms (0.3); correspond with C. Zalka, J. Lau, J. Polkes and others re: same (0.1).		
22 January 2024	Attend W&C team meeting re: corporate designee deposition of Committee (0.5); assist with preparing witness for corporate designee deposition of Committee (5.3); confer with W&C team re: same (0.8); review correspondence from W&C team re: confirmation discovery (0.2).	J Yoo	6.80
22 January 2024	Revise privilege log.	K Kuethman	1.20
22 January 2024	Create binder re: A. Verost deposition preparation (2.7); prepare privilege log (3.2).	E Levine	5.90
22 January 2024	Perform new data intake and processing (2.8); prepare production images (1.1); perform quality checks (0.7); email domain parsing for domain searches (0.2); format search term syntaxes (0.2); run date culls (0.2); run search term searches (0.5); provide search hit reports (0.2); run reproduction for redaction of modified documents (0.2).	T Chen	6.10
22 January 2024	Assist with setting up searches (0.3); export documents (0.3); upload and post reproduced documents (0.4); generate privilege log report (0.2); work on production (0.3).	G Chemborisov	1.50
22 January 2024	Confer with E. Levine re: deposition binder and privilege log (0.2); assist with preparation of deposition binder (0.9).	D Hirshorn	1.10
23 January 2024	Review research re: issue (0.3); prepare for Verost deposition (2.9); calls with W&C team re: discovery (0.8); review estimation issue (0.4); call with W&C team re: privilege log (0.3); call with same re: Moelis production (0.4).	J Shore	5.10
23 January 2024	Prepare for B. Geer deposition (7.5); calls with B. Geer re: same (0.8); meet and confer with Gemini (0.4); call with Debtors' counsel re: document productions (0.3); call with S. O'Neal re: deal negotiations (0.1); review discovery correspondence and privilege log (0.4).	C West	9.50
23 January 2024	Attend deposition preparation with B. Geer and W&C team.	A Parra Criste	5.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
23 January 2024	Revise deposition preparation outline for B. Geer (0.9); meet with C. West, B. Geer, A. Parra Criste and others re: deposition preparation (6.0); correspond with J. Lau re: deposition of B. Geer (0.1); conference with L. Barefoot, C. West, D. Burke and others re: Gemini adversary meet and confer (0.6); conference with H. Kim, A. Weaver and C. West re: Digital Currency Group production (0.4); review Debtors' confirmation production to Digital Currency Group (0.9); correspond with A. Weaver and H. Kim re: common interest privilege (0.2); prepare claw back document production (0.3); revise draft letters to discovery parties re: production (0.6); correspond with C. West re: Committee privilege log (0.1); prepare supplemental privilege log to Digital Currency Group (1.4); review A&M team's recovery analysis (0.2); correspond with H. Kim re: depositions (0.1); call with C. West re: privilege logs and production (0.3); serve privilege logs and production to Digital Currency Group and Gemini (0.2); correspond with J. Lau re: reproduced documents (0.2).	S Kaul	12.50
23 January 2024	Attend and assist during preparation of witness for corporate designee deposition of Committee.	J Yoo	7.60
23 January 2024	Create binder re: A. Verost deposition.	E Levine	1.30
23 January 2024	Meet & confer re: discovery issues re: adversary proceeding (0.6); review and summarize documents re: Gemini (1.1).	A Branson	1.70
23 January 2024	Provide privilege log review support.	T Chen	0.50
23 January 2024	Assist with document upload (0.4); run optical character recognition (0.2); update index (0.1); assist with setting up review searches (0.5); generate breakdown reports (0.8).	G Chemborisov	2.00
24 January 2024	Prepare for Verost deposition (2.5); correspond with S. Kaul, A. Weaver, C. West re: Verost deposition (0.9).	J Shore	3.40
24 January 2024	Prepare for B. Geer deposition (1.5); call with B. Geer re: same (0.5); attend B. Geer deposition (4.4); prepare for A. Verost deposition (0.5); conferences with W&C team re: same (0.7).	C West	7.60
24 January 2024	Attend B. Geer deposition.	A Parra Criste	6.00
24 January 2024	Conference with B. Geer, C. West, J. Yoo and others re: deposition preparation (0.5); attend the deposition of B. Geer (4.3); conference with C. West, S. O'Neal, B. Rosen and others re: confirmation objections (0.6); review documents re: A. Verost (1.1); prepare for deposition of A. Verost (0.3); conference with A. Weaver, C. Shore, and C. West re: Verost deposition (0.4); review Digital Currency Group's responses and objections to Debtors' second requests for production (0.2); review Digital Currency Group correspondence from A. Weaver (0.1); confer with J. Yoo re: Digital Currency Group claim issues (0.2); analyze claims against Digital Currency Group (1.6).	S Kaul	9.30
24 January 2024	Meet with S. Kaul re: updates and next steps (0.9); review background materials re: adversary proceedings (0.7).	P Kates	1.60
24 January 2024	Attend corporate designee deposition of Committee (4.7); assist with preparation for deposition of A. Verost (2.3); confer with W&C	J Yoo	8.40

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	team re: confirmation discovery (0.5); confer with S. Kaul re: claims against Digital Currency Group (0.5); analyze claims against Digital Currency Group (0.4).		
24 January 2024	Update tracker.	E Levine	0.50
24 January 2024	Meet with S. Kaul re: depositions.	A Branson	0.50
25 January 2024	Prepare for Verost deposition (5.6); calls with C. West re: follow-up on same (0.3); calls with W&C team re: open discovery items (1.2).	J Shore	7.10
25 January 2024	Call with C. Shore re: A. Verost deposition (0.1); attend same (4.6); calls with C. Shore re: same (0.2).	C West	4.90
25 January 2024	Attend A. Litan deposition (2.5); debriefing call with C. West re: same and other Plan matters (0.6).	A Parra Criste	3.10
25 January 2024	Attend the deposition of A. Verost (4.6); review order of proof and cited documents (1.1); correspond with J. Hill and D. Cumming re: deposition of A. Verost (0.1); review summary of meet and confer with Gemini from A. Branson (0.1); analyze documents identified by D. Burke re: GUSD (0.2); search and review document production re: same (1.0); revise Committee privilege log (0.6); draft email to C. West re: claw back response (0.2); meeting with P. Kates and A. Branson re: Gemini adversary discovery (0.3); correspond with C. Mills re: Committee document production (0.1); prepare for deposition of A. Litan (0.2).	S Kaul	8.50
25 January 2024	Attend and assist during deposition of A. Verost.	J Yoo	5.20
25 January 2024	Attend A. Verost deposition.	E Levine	4.60
25 January 2024	Legal research re: causes of action.	A Branson	3.60
26 January 2024	Review Geer deposition transcript (0.2); review Gemini MTD pleading (1.1); review Verost deposition transcript (0.2).	J Shore	1.50
26 January 2024	Prepare for Litan deposition (0.8); attend same (4.1); calls with W&C team re: same (3.2).	C West	8.10
26 January 2024	Attend A. Litan deposition.	A Parra Criste	4.00
26 January 2024	Deposition of A. Litan (4.1); revise draft update to Committee re: Gemini adversary (0.2); review Debtors' draft requests for production to Gemini (0.3); prepare comments to same (0.4); correspond with J. Massey re: same (0.1); call with C. West re: discovery issues (0.3); analyze documents in order of proof (1.2); review A&M recovery analysis (0.2); correspond with J. Hill (BRG) re: same (0.2); review document production re: negotiation of distribution principles (0.6); review deposition questions from C. West (0.1); review deposition summaries from J. Yoo (0.2); correspond with J. Sazant re: deposition of B. Geer (0.1); confer with C. West re: confidentiality designations (0.1); prepare draft email to discovery parties re: transcript designation (0.2); correspond with J. Yoo re: investigation presentations and claims analysis (0.2); review estate claims chart updates from A.	S Kaul	9.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Branson (0.1) analyze cited case law re: same (0.5).		
26 January 2024	Review requests for production and interrogatories.	P Kates	0.70
26 January 2024	Attend and assist during deposition of A. Litan (6.5); analyze estate claims (1.8).	J Yoo	8.30
26 January 2024	Legal research re: causes of action (4.7); draft chart summary re: same (1.2); review re: Debtors' second requests for production and interrogatories to Gemini (0.5).	A Branson	6.40
27 January 2024	Review estate claims research from A. Branson (0.4); analyze case law re: same (0.7); analyze estate claims (3.2); review rough A. Litan deposition transcript (0.3).	S Kaul	4.60
27 January 2024	Analyze estate claims.	J Yoo	4.30
27 January 2024	Legal research re: estate claims.	A Branson	2.30
28 January 2024	Review deposition summaries.	C West	0.70
28 January 2024	Analyze estate claims (2.3); review relevant discovery documents (0.9); search and review document production (2.1).	S Kaul	5.30
28 January 2024	Analyze estate claims (3.3); confer with S. Kaul re: same (0.2); provide summaries of confirmation discovery depositions (1.9); prepare presentation re: same (1.1).	J Yoo	6.50
29 January 2024	Correspond with W&C team re: depositions (0.7); meeting with same re: discovery (0.4); review deposition transcripts (0.2).	J Shore	1.30
29 January 2024	Call with C. Kearns re: discovery (0.2); review analysis of claims against DCG (0.9); emails with W&C team re: same (0.5); review deposition preparation (0.5); review deposition transcripts and other discovery issues (1.4).	C West	3.50
29 January 2024	Prepare for deposition of J. Sciametta (0.2); correspond with D. Ruffi re: same (0.1); review document productions (1.9); revise post-effective date order of proof (0.7); manage confirmation discovery issues (0.6); call with C. West re: depositions (0.2); revise litigation and discovery tracker (0.1); conference with A. Branson, J. Yoo, E. Levine, and others re: deposition preparation (0.3); review Debtors' second requests for production to Gemini (0.2).	S Kaul	4.30
29 January 2024	Meet with S. Kaul re: upcoming depositions.	P Kates	0.40
29 January 2024	Attend W&C team meeting re: confirmation discovery (0.5); assist with preparation ahead of deposition (0.5); confer with S. Kaul re: estate claims (0.5).	J Yoo	1.50
29 January 2024	Confer with W&C team re: depositions.	K Kuethman	0.40
29 January 2024	Analyze estate claims (3.3); call re: deposition strategy with S. Kaul, K. Kuethman, J. Yoo and others (0.5).	E Levine	3.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 January 2024	Attend J. Sciapetta deposition.	C West	5.00
30 January 2024	Attend J. Sciametta deposition.	A Parra Criste	5.00
30 January 2024	Analyze estate claims (3.9); review research re: retained causes of action from A. Branson (0.3); confer with E. Levine re: same (0.2); review summary re same (0.3); review document productions (1.7); prepare potential exhibits (0.4); prepare for deposition of P. Aronzon (0.4); attend deposition of J. Sciametta (3.8); confer with A. Branson and C. West re: same (0.2).	S Kaul	11.20
30 January 2024	Confer with W&C team re: confirmation discovery (0.3); confer with S. Kaul re: estate claims (3.2).	J Yoo	3.50
30 January 2024	Analyze estate claims.	E Levine	3.70
30 January 2024	Attend in-person corporate designee deposition of J. Sciametta.	A Branson	5.20
31 January 2024	Call with C. West re: discovery issues.	J Shore	0.20
31 January 2024	Attend P. Aronzon deposition (4.5); call with S. O'Neal re: updates on same (1.6); follow-up call with S. Kaul re: same (0.2); call with C. Shore re: discovery issues (0.2); review discovery and confirmation scheduling issues (0.5).	C West	7.00
31 January 2024	Attend P. Aronzon deposition (partial).	A Parra Criste	1.00
31 January 2024	Manage review of Gemini document production (0.6); review document productions (2.2); review deposition transcripts and exhibits (0.8); correspond with D. Ruffi (Weil) re: deposition of P. Aronzon (0.1); attend deposition of P. Aronzon (2.1); analyze claims against Digital Currency Group (4.7).	S Kaul	10.50
31 January 2024	Attend FTX hearing re: estimation (3.2); confer with W&C team re: same (0.4).	J Yoo	3.60
31 January 2024	Attend deposition of P. Aronzon.	K Kuethman	5.50
31 January 2024	Draft summary re: corporate designee deposition of J. Sciametta.	A Branson	0.90
SUBTOTAL: Investigations			539.30

Non-working Travel

17 January 2024	Travel to NYC re: hearing (billed at half time).	J Shore	2.20
18 January 2024	Travel to Florida (billed at half time).	J Shore	2.20
SUBTOTAL: Non-working Travel			4.40

Professional Retention & Fees – Other

2 January 2024	Emails with A&M and with Bitvavo re: payment instructions.	S Ludovici	0.30
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
8 January 2024	Review BRG monthly and send for filing (0.4); review BRG monthly again re: filing issue (0.2); review S&K supplemental declaration (0.1).	S Ludovici	0.70
9 January 2024	Confer with S. Ludovici re: Seward Kissel declaration.	M Meises	0.10
9 January 2024	Email to A. Matott re: redaction issue (0.2); emails with P. Abelson and M. Meises, and with G. Sutherland re: redactions on Seward supplemental declaration (0.2).	S Ludovici	0.40
11 January 2024	Review BRG supplemental declaration.	S Ludovici	0.40
12 January 2024	Email with BRG re: supplemental declaration (0.1); review BRG supplemental declaration filing (0.2); several emails with BRG and with Committee re: BRG supplemental declaration (0.3).	S Ludovici	0.60
16 January 2024	Review correspondence re: BRG supplemental declaration.	S Ludovici	0.10
19 January 2024	Follow-up correspondence with M. Meises re: BRG supplemental declaration.	S Ludovici	0.10
24 January 2024	Confer with C. Shore re: BRG fee increase (0.1); confer with M. Renzi re: same (0.1).	M Meises	0.20
25 January 2024	Confer with C. Shore re: BRG fees (0.1); confer with M. Renzi re: same (0.1).	M Meises	0.20
29 January 2024	Confer with M. Renzi re: BRG fees.	M Meises	0.20
SUBTOTAL: Professional Retention & Fees – Other			3.30

Professional Retention & Fees – W&C

2 January 2024	Conferences with W&C team re: billing statements.	M Meises	0.10
2 January 2024	Review status of November, December, January and third interim fee applications (0.2); review pro forma time entries or expense entries for November monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.2); review pro forma time entries or expense entries for December monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.9).	S Ludovici	1.30
3 January 2024	Review and revise October pro forma re: confidentiality and US trustee guidelines.	P Abelson	2.10
3 January 2024	Conferences with W&C team re: billing statements.	M Meises	0.10
4 January 2024	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	4.30
5 January 2024	Review pro forma time entries or expense entries for November monthly fee statement for compliance with US Trustee guidelines	S Ludovici	0.60

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	and other requirements, including privilege and confidentiality (0.5); email to A. Mitra re: fee applications (0.1).		
5 January 2024	Call with G. Zahiremami re: review re: pro forma time entries for fee application.	G Sutherland	0.30
5 January 2024	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Zahiremami	3.10
6 January 2024	Correspondence with G. Zahiremami re: review re: pro forma time entries for fee application.	G Sutherland	0.20
6 January 2024	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Zahiremami	4.20
7 January 2024	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.7); correspondence with G. Zahiremami re: same (0.3).	G Sutherland	1.00
7 January 2024	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Zahiremami	6.80
8 January 2024	Review W&C fee statement (0.1); confer with S. Ludovici re: same (0.1).	M Meises	0.20
8 January 2024	Review revised November time and emails with P. Abelson and M. Meises re: same.	S Ludovici	0.30
8 January 2024	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	0.80
8 January 2024	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Zahiremami	1.80
9 January 2024	Email with A. Matott re: declaration and service (0.1); email with G. Zahiremami re: December pro forma (0.1).	S Ludovici	0.20
9 January 2024	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Zahiremami	3.60
10 January 2024	Review pro forma time entries or expense entries for December monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	2.40
11 January 2024	Emails with M. Meises re: fee application.	S Ludovici	0.10
12 January 2024	Review and revise November pro forma re: confidentiality and US trustee guidelines.	P Abelson	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 January 2024	Review pro forma time entries or expense entries for December monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.10
16 January 2024	Draft November fee statement.	S Ludovici	0.50
18 January 2024	Review pro forma time entries or expense entries for December monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.40
18 January 2024	Confer with S. Ludovici re: January fee application.	G Zahiremami	0.10
19 January 2024	Review pro forma time entries or expense entries for December monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.20
22 January 2024	Emails with P. Abelson re: November and December fee applications.	S Ludovici	0.10
22 January 2024	Review pro forma time entries for December monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Zahiremami	1.30
23 January 2024	Review November fee statement.	M Meises	1.20
23 January 2024	Review pro forma time entries or expense entries for January monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (1.2); email with M. Meises re: November fee statement (0.1).	S Ludovici	1.30
23 January 2024	Review pro forma time entries for December monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Zahiremami	2.10
24 January 2024	Confer with S. Ludovici re: November fee statement (0.2); revise same (0.2).	M Meises	0.40
24 January 2024	Revise monthly fee statement (1.0); correspond with W&C team re: same (0.3).	S Ludovici	1.30
24 January 2024	Review pro forma time entries for December monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (2.2); confer with G. Sutherland re: same (0.1); email to S. Ludovici re: same (0.1).	G Zahiremami	2.40
25 January 2024	Review pro forma time entries or expense entries for December monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	1.00
29 January 2024	Confer with S. Ludovici re: November fee statement.	M Meises	0.10
29 January 2024	Finalize November fee statement for filing (0.4); email to Committee re: W&C November fee statement (0.1).	S Ludovici	0.50
30 January 2024	Review portion of US Trustee objection re: professional fees (0.1);	S Ludovici	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	draft December fee statement (0.4); email to G. Zahiremami re: revising same (0.1); email with P. Abelson re: December fee statement (0.1); email to W&C team re: filed monthly fee statement (0.1).		
31 January 2024	Review pro forma time entries for December monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Zahiremami	1.10
SUBTOTAL: Professional Retention & Fees – W&C			48.70

Taxes

12 January 2024	Review revised tax sharing agreement.	P Abelson	0.20
12 January 2024	Review and analyze revised tax sharing agreement.	N Clausen	0.20
15 January 2024	Review and revise tax sharing agreement (2.4); correspond with W&C team re: same (0.4).	N Clausen	2.80
16 January 2024	Review and revise tax sharing agreement (0.1); correspond with W&C team re: same (0.1).	N Clausen	0.20
17 January 2024	Call with A. Parra-Criste and P. Strom re: tax issues (0.3); call with W&C team re: tax issues (0.8).	P Abelson	1.10
17 January 2024	Call with Proskauer and Cleary tax teams re: Plan matters (0.5); call with P. Abelson to debrief re: tax matters (0.3); further call with W&C tax team and P. Abelson re: same (0.5).	A Parra Criste	1.30
17 January 2024	Review and revise tax sharing agreement (0.8); correspond with W&C team re: same (0.2); prepare for conference call with W&C, Cleary, and Proskauer tax teams re: tax sharing agreement (0.2); attend conference call with same re: same (0.5).	N Clausen	1.70
18 January 2024	Conduct tax analysis re: tax sharing agreement and consequences re: asset sale.	S Fryman	2.00
18 January 2024	Emails with W&C tax team re: tax issues (0.3); legal research re: same (0.3).	A Parra Criste	0.60
18 January 2024	Review and revise tax sharing agreement (0.2); correspond with W&C team re: same (0.1).	N Clausen	0.30
18 January 2024	Conduct legal research re: tax matters and correspond with A. Parra Criste re: same.	P Strom	0.50
19 January 2024	Conference with Cleary and Proskauer re: tax issues (1.0); conference with S. Fryman re: tax issues (0.7); conference with C. Shore re: tax issues (0.3); conference with Committee advisors re: tax issues (1.0); review email correspondence re: tax issues (0.2).	P Abelson	3.20
19 January 2024	Review and comment re: tax sharing agreement (2.0); call with Debtors and Ad Hoc Group advisors re: same (1.0).	S Fryman	3.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
19 January 2024	Call with Committee advisors re: tax issues (1.0); follow-up call with P. Abelson re: same (0.5).	C West	1.50
19 January 2024	Call with Proskauer, Cleary and W&C tax teams re: tax matters (1.0); attend call with P. Abelson, S. Fryman, and N. Clausen re: same (1.0); emails with P. Abelson re: same (0.2); review research re: same (0.3).	A Parra Criste	2.50
19 January 2024	Review and revise tax sharing agreement (0.6); correspond with W&C team re: same (0.2); prepare for conference call with W&C, Cleary, and Proskauer teams re: tax sharing agreement and related tax structuring considerations (0.4); attend same re: same (0.7); prepare for conference call with W&C and BRG teams re: tax structuring considerations (0.5); attend same re: same (0.7).	N Clausen	3.10
20 January 2024	Review email correspondence re: tax issues.	P Abelson	0.10
20 January 2024	Call with P. Abelson re: tax issues.	C West	0.50
20 January 2024	Review and analyze tax structuring considerations.	N Clausen	0.60
20 January 2024	Conduct legal research re: Plan tax matters (1.2); review tax sharing agreement (0.3); correspond with P. Abelson re: same (0.1).	P Strom	1.60
21 January 2024	Research re: tax issues.	P Abelson	0.10
21 January 2024	Call with Debtors' counsel and professionals re: tax issues (0.9); review of materials re: same (0.3); call with P. Abelson re: same (0.1).	C West	1.30
21 January 2024	Call with W&C team re: tax matters.	A Parra Criste	1.00
21 January 2024	Prepare for conference call with W&C, Cleary, and Proskauer teams re: tax sharing agreement and related tax structuring considerations (0.3); attend same re: same (0.8).	N Clausen	1.10
21 January 2024	Conduct legal research re: Plan tax matters.	P Strom	1.90
22 January 2024	Review email correspondence re: tax issues.	P Abelson	0.20
22 January 2024	Research re: tax issues re: asset sale (1.2); call with W&C tax team re: same (0.8).	M Meises	2.00
22 January 2024	Call with W&C tax team re: tax analysis (0.8); review distribution principles re: tax analysis (0.2); prepare email summary re: tax analysis (0.6); correspond with S. Fryman re: same (0.4); revise email summary re: same (0.3).	A Parra Criste	2.30
22 January 2024	Review and analyze tax structuring considerations (0.9); correspond with W&C team re: same (0.2); prepare for conference call with W&C and BRG teams re: tax structuring considerations (0.3); attend same (0.6).	N Clausen	2.00
22 January 2024	Conduct legal research re: tax consolidation and tax sharing agreement matters (4.2); call with W&C restructuring and tax	P Strom	5.00

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	teams re: tax matters (0.8).		
23 January 2024	Review tax considerations re: proposed asset sale.	S Fryman	1.40
23 January 2024	Review and analyze tax structuring considerations (0.7); correspond with W&C team re: same (0.2).	N Clausen	0.90
23 January 2024	Review emails from S. Ludovici and M. Meises re: W&C's tenth monthly fee application.	D Hirshorn	0.10
24 January 2024	Call with P. Strom re: tax issues.	C West	0.20
24 January 2024	Review and analyze tax structuring considerations (0.2); correspond with W&C team re: same (0.2).	N Clausen	0.40
26 January 2024	Review and respond to email correspondence re: tax structuring considerations.	N Clausen	0.20
26 January 2024	Conduct legal research re: tax sharing agreement matters.	P Strom	2.10
28 January 2024	Review email correspondence re: tax issues.	P Abelson	0.10
28 January 2024	Review email correspondence from W&C team re: tax issues.	C West	0.60
28 January 2024	Conduct legal research re: tax consolidation matters (1.4); draft summary re: same (0.3).	P Strom	1.70
29 January 2024	Review and redact W&C fee application (0.2); email to S. Ludovici re: same (0.1); finalize and file W&C fee application (0.2); correspond with Kroll team re: service of same (0.1); electronically serve unredacted version of W&C fee application (0.1).	D Hirshorn	0.70
SUBTOTAL: Taxes			52.30
TOTAL			1,731.40

Exhibit D

Expense Summary & Detail

Expense Summary for White & Case

Description	Bill Amount
Court Costs	\$58.50
Deposition Transcripts	\$6,555.96
Document Research	\$3.38
E-Discovery Data Hosting / Storage	\$1,696.00
E-Discovery Data Processing	\$910.80
E-Discovery Production	\$260.00
E-Discovery User Fees	\$300.00
Express Mail	\$145.85
Overtime Meals	\$57.99
Taxi - Overtime	\$237.55
Grand Total	\$10,226.03

Expense Summary for Committee Members

Category	Amount
Printing Supplies	\$284.67
Total	\$284.67

Expense Detail for White & Case LLP

Date	Timekeeper	Narrative	Category	Amount
1/26/2024	Hirshorn, Deanna	Bloomberg Industry Group, Inc.. Invoice Date: 08 January 2024. BNA Dockets (Dec. 2023)	Document Research	\$3.38
1/31/2024	Hirshorn, Deanna	Court costs - Records requested from the US Bankruptcy Court NYSB - Manhattan for research by P. Strom - 26-Jan-24	Court Costs	\$14.50
1/31/2024	Hirshorn, Deanna	Court costs - Records requested from the National Archives Trust Fund for research by P. Strom - 26-Jan-24	Court Costs	\$44.00
1/5/2024	Sullivan, Janet	Mark Renzi	E-Discovery Data Processing	\$40.00
1/5/2024	Sullivan, Janet	Mark Renzi; Brad Geer	E-Discovery Data Processing	\$40.00
1/6/2024	Sullivan, Janet	Philip Abelson	E-Discovery Data Processing	\$750.80
1/19/2024	Sullivan, Janet	Mark Renzi	E-Discovery Data Processing	\$40.00
1/22/2024	Sullivan, Janet	Brad Geer	E-Discovery Data Processing	\$40.00
1/12/2024	Sullivan, Janet	GEN_UCC001	E-Discovery Production	\$130.00
1/22/2024	Sullivan, Janet	GEN_UCC001-502-20240123	E-Discovery Production	\$130.00
1/1/2024	Sullivan, Janet	E-Discovery User Fees	E-Discovery User Fees	\$300.00
1/1/2024	Sullivan, Janet	E-Discovery Data Hosting / Storage	E-Discovery Data Hosting / Storage	\$1,696.00
1/10/2024	Abelson, Philip	Veritext, LLC. Invoice Date: 08 January 2024. - Transcript Services - Certified Transcript Advanced Proceeding	Deposition Transcripts	\$145.80
1/31/2024	Abelson, Philip	Veritext, LLC. Invoice Date: 01 February 2024. Depositions; Case: In Re Genesis Global Holdco, LLC, Et Al v. (23 10063); Job #: 6432476 Job Date: 1/31/2024	Deposition Transcripts	\$4,286.26
1/31/2024	Abelson, Philip	Veritext, LLC. Invoice Date: 01 February 2024. Transcript Services Witness: Ari Litan Job #: 6433313 Job Date: 1/26/2024	Deposition Transcripts	\$2,123.90
1/29/2024	Yoo, Jade	Delivery Services: 01/22/2024 TRACKING# 1ZA06V510194292973 - FROM Jade Yoo White & Case LLP 1221 Avenue of the Americas New York NY 10020 TO Attn: Brad Geer Houlihan Lokey 225 South 6th St., #4950 Minneapolis MN US	Express Mail	\$80.83
1/29/2024	Yoo, Jade	Delivery Services: 01/22/2024 TRACKING# 1ZA06V510194292973 - FROM WHITE & CASE LLP AVENUE OF THE AMERICAS NEW YORK NY 10020 TO Attn: Brad Geer Houlihan Lokey 225 South 6th St., #4950 Minneapolis MN US	Express Mail	\$2.63
1/16/2024	Chen, Tony	Overtime Meals - Tony Chen - OT meal - 11-Jan-24	Overtime Meals	\$21.45
1/16/2024	Chen, Tony	Overtime Transportation - OT car service - 11-Jan-24	Taxi - Overtime	\$65.86
1/15/2024	Levine, Esther	Overtime Transportation - Taxi expense incurred for working late in the office for a matter. - 09-Jan-24	Taxi - Overtime	\$18.53
1/17/2024	Levine, Esther	01/09/2024 Invoice# HJM4J5-112- Meal Order#672424915915725 Beatnic Vegan Restaurant - Back Bay () - Esther Kozakevich	Overtime Meals	\$36.54

1/29/2024	Levine, Esther	Delivery Services: 01/23/2024 - FROM Esther Levine White & Case LLP 1221 Avenue of the Americas New York NY 10020 TO Christopher Shore Hobe Sound FL US	Express Mail	\$62.39
1/29/2024	Fryman, Scott	Car Service - NYC Office to Residence - Uber from office to residence. - 18-Jan-2024	Taxi - Overtime	\$153.16

Expense Detail for Committee Members

Date	Member	Description	Category	Amount
3/6/2024	Amelia Alvarez	Printing supplies to print voluminous material related to these chapter 11 cases	Printing Supplies	\$284.67
Total				\$284.67



4400 Beltline Road
Addison, TX 75001
972-788-1652

Store: 1842 Register: 1
Date: 3/6/24 Time: 1:26 PM
Transaction: 32233 Cashier: 2079317

REWARDS NUMBER 2377641101

Qty	Item	Price	Amount
1	BROTHER TN760 HI-Y		
1	012502649274	86.99	86.99
1	BROTHER DR730 DRUM		
1	012502649250	119.99	119.99
1	STAPLES 22/98 5RM		
1	718103094443	55.99	55.99

Subtotal 262.97
TEXAS 8.25% 21.70

Total 284.67

VISA CREDIT USD\$284.67

Card No.: XXXXXXXXXXXX3990 [C]

Chip Read

Auth No.: 07644D

Mode.: Issuer

AID.: A0000000031010

TVR.: 8000008000

IAD.: 06011203602000

TSL.: 6800

ARC.: 3030

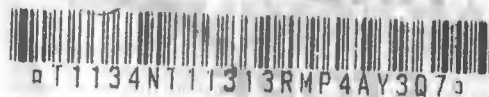
Easy Rewards Point Summary

Points Redeemed Today	0
Points Remaining	0

Points will post within 5 business days.
Terms and Conditions apply.

Staples,
the working and learning store.
Discover every tool to take on tomorrow
including products, services
and inspiration that help you
unlock what is possible.

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